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TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

TCL多媒體科技控股有限公司

(the “Company”)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

**Continuing Connected Transactions
Revision of Proposed caps
Supplemental Announcement**

Reference is made to the announcement of the Company dated 9 October 2008 regarding the Company's certain continuing connected transactions and their respective proposed annual caps (the “Announcement”). Unless otherwise stated, defined terms used in this announcement shall have the same meaning in the Announcement unless otherwise required.

Given a member of the TCL Corporation Group will embark on the venture of manufacturing LCD television panels, in order to widen the Group's choices of supplier for supply of LCD panels, the Group may consider to source the LCD television panels from the TCL Corporation Group for its production of LCD products if the terms are acceptable to the Group. Accordingly, the proposed annual caps for the three years ending 31 December 2011 for Sourcing of Goods under the Master Supply (Renewal) Agreement are to be revised as follows:

Continuing Connected Transactions		for the year ending 31 December 2009 <i>HK\$'000</i>	for the year ending 31 December 2010 <i>HK\$'000</i>	for the year ending 31 December 2011 <i>HK\$'000</i>
Master Supply (Renewal) Agreement	Sourcing of Goods			
	– Original caps as stated in the Announcement	1,762,634	2,619,804	3,795,866
	– Revised caps	6,512,800	10,236,653	15,233,428

As noted in the Company's interim report 2008, substantial growth in the Group's LCD business has been recorded and the total LCD shipment by the Group for the first half of 2008 has increased sharply by 230% when compared with that for the same period of 2007. It is expected that the Group's LCD business will further grow at 110%, 50% and 40% respectively for the 3 years ending 31 December 2011 and accordingly the number of LCD television panels required will increase substantially.

The above revised proposed caps for the transactions under the Master Supply (Renewal) Agreement are determined by taking into account, in addition to the factors as stated in the Announcement, the intended purchases from the TCL Corporation Group of LCD television panels which are estimated to be about 30% to 45% of the Group's total demand for LCD television panels.

The circular in respect of the transactions under the Master Supply (Renewal) Agreement and other Non-exempt Transactions is expected to be dispatched to the Shareholders on 30 October 2008.

By order of the Board
Li Dongsheng
Chairman

Hong Kong, 28 October 2008

As at the date of this announcement, the Board comprises Mr. Li Dongsheng, Mr. Leong Yue Wing, Mr. Yuan Bing, Mr. Shi Wanwen, Mr. Wang Kangping and Ms. Lu Zhongli being the executive directors, Mr. Albert Thomas da Rosa, Junior being the non-executive director and Mr. Tang Guliang, Mr. Robert Maarten Westerhof and Ms. Wu Shihong being the independent non-executive directors.