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TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

(TCL多媒體科技控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

**VOTING RESULTS OF
EXTRAORDINARY GENERAL MEETING HELD ON 15 AUGUST 2008**

TCL Multimedia Technology Holdings Limited (the “Company”) is pleased to announce the poll results in respect of the Extraordinary General Meeting (“EGM”) of the Company held at 5:00 p.m. on Friday, 15 August 2008 at Salon I & II, Mezzanine Level, Grand Hyatt Hong Kong, 1 Harbour Road, Wanchai, Hong Kong. The Chairman of the EGM demanded that voting be made by poll on the proposed resolution. The resolution contained in the notice of the EGM was considered by shareholders and the voting details by way of poll are as follows:

Ordinary Resolutions	Number of Valid Votes (percentage of total valid votes cast) (%)	
	For	Against
<p>“THAT the execution of the subscription agreements (the “Subscription Agreements”) dated 30 May 2008 and entered into between the Company and the Subscribers (as defined in the circular of the Company dated 31 July 2008), respectively, in relation to the subscription of 4,386,432,755 shares of HK\$0.10 each in the share capital of the Company (the “Subscription Shares”) at a price of HK\$0.275 per Subscription Share (the “Subscription”), a copy of each of the Subscription Agreements has been produced to the meeting marked “A” and initialled by the chairman of the meeting for identification purpose and the Subscription and the performance by the Company thereof and the transactions contemplated thereby be and are hereby confirmed, ratified and approved; and that any one or more of the Directors be and are hereby authorized to sign or execute such other documents or supplemental agreements or deeds on behalf of the Company and to do all such things and take all such actions as he or they may consider necessary or desirable for the purpose of giving effect to the Subscription Agreements and completing the transactions contemplated by the Subscription Agreements with such changes as any such Director(s) may consider necessary, desirable or expedient; and THAT the waiver for T.C.L. Industries Holdings (H.K.) Limited and its parties acting in concert from the obligations which may arise under Rule 26 of the Hong Kong Code on Takeovers and Mergers promulgated by the Securities and Futures Commission to make a general offer for all the shares of the Company not already owned or agreed to be acquired by them as a result of the completion of the Subscription be and is hereby approved; and THAT the Directors be and are hereby authorized to issue and allot 4,386,432,755 shares of HK\$0.10 each in the share capital of the Company to the Subscribers (or to such other person or persons as they may nominate) upon the completion of the Subscription pursuant to the terms of the Subscription Agreements.”</p>	443,715,417 (89.61%)	51,430,178 (10.39%)
<p>As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.</p>		

The total number of shares of the Company entitling the holders to attend and vote for or against at the EGM in respect of the resolution contained in the notice of EGM was 3,418,393,078.

As explained in the circular of the Company dated 31 July 2008 (“Circular”), each of T.C.L. Industries Holdings (H.K.) Limited (“TCL Industries”), Mr. Li Dongsheng (“Mr. Li”), Mr. Leong Yue Wing (“Mr. Leong”), Mr. Yuan Bing (“Mr. Yuan”) and Ms. Lu Zhongli (“Ms. Lu”) and their respective associates and parties acting in concert with any one of them and those shareholders who are involved in the Subscription and the whitewash waiver (the waiver for T.C.L. Industries and its parties acting in concert from the obligations which may arise under Rule 26 of the Hong Kong Code on Takeovers and Mergers promulgated by the Securities and Futures Commission to make a general offer for all the shares of the Company not already owned or agreed to be acquired by them as a result of the completion of the Subscription) were required to, and did, abstain from voting in relation to the resolution contained in the notice of EGM. As at the date of the EGM, none of these parties held any shares in the Company save for T.C.L. Industries, Mr. Li and Mr. Leong and T.C.L. Industries, Mr. Li and Mr. Leong together held 2,416,848,512 shares in the Company. Otherwise, there were no shares which entitle the shareholders of the Company to attend and vote only against any resolution at the EGM.

Tricor Tengis Limited, the Company’s branch share registrar in Hong Kong, acted as the scrutineer in respect of the voting at the EGM.

The effects of the Subscription on the shareholding of the Company upon completion of the Subscription Agreements are shown as follows:

	Shareholding as of the date of this announcement		Shareholding upon completion of the Subscription Agreements	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
TCL Industries	2,304,181,933	39.487%	5,563,992,842	54.433%
Creative Honor Overseas Limited	–	–	290,909,090	2.846%
Advance Data Service Limited	–	–	141,730,909	1.387%
Top Scale Company Limited	–	–	131,566,545	1.287%
Info Express Service Limited	–	–	28,346,181	0.277%
Mr. Chen Hong	–	–	141,730,909	1.387%
Mr. Li (<i>Note 1</i>)	111,666,579	1.914%	184,393,851	1.804%
Mr. Leong	1,000,000	0.017%	8,272,727	0.081%
Mr. Yuan (<i>Note 2</i>)	–	–	3,636,363	0.036%
Ms. Lu (<i>Note 3</i>)	–	–	1,090,909	0.011%
Mr. Bo Lianming	–	–	5,178,072	0.051%
Mr. Zhao Zhongyao	–	–	8,174,363	0.080%
Ms. Liao Shaoyao	–	–	158,296,472	1.549%
Mr. Wang Hui	–	–	16,293,563	0.159%
Mr. Song Yu	–	–	65,341,381	0.639%
Mr. Chan King Yin Colin	–	–	1,163,636	0.011%
Ms. Huang Kaili	–	–	26,924,109	0.263%
Ms. Shao Wei	–	–	26,239,345	0.257%
Subtotal (for TCL Industries and its concert parties) (<i>Note 4</i>):	2,416,848,512	41.418%	6,803,281,267	66.558%
Mr. Wang Kangping (<i>Note 5</i>)	150,000	0.003%	150,000	0.001%
Public Shareholders	3,418,243,078	58.579%	3,418,243,078	33.441%
Total:	<u>5,835,241,590</u>	<u>100.000%</u>	<u>10,221,674,345</u>	<u>100.000%</u>

Notes:

- (1) As of the date of this announcement, in addition to the 111,666,579 shares, Mr. Li also holds outstanding share options under the employee share option scheme(s) of the Company with the rights to subscribe for 23,990,028 shares at the prices of (i) HK\$1.167 (in respect of 6,000,000 outstanding share options); and (ii) HK\$0.630 (in respect of 17,990,028 outstanding share options). Mr. Li is a director of TCL Industries.

- (2) As of the date of this announcement, Mr. Yuan holds outstanding share options under the employee share option scheme(s) of the Company with the rights to subscribe for 2,216,033 shares at the prices of (i) HK\$1.167 (in respect of 396,000 outstanding share options); and (ii) HK\$0.630 (in respect of 1,820,033 outstanding share options). Mr. Yuan is a director of TCL Industries.
- (3) As of the date of this announcement, Ms. Lu holds outstanding share options under the employee share option scheme(s) of the Company with the rights to subscribe for 4,300,033 shares at the prices of (i) HK\$1.167 (in respect of 3,000,000 outstanding share options); and (ii) HK\$0.630 (in respect of 1,300,033 outstanding share options). Ms. Lu is a director of TCL Industries.
- (4) Each of the Subscribers (except TCL Industries), namely, Creative Honor Overseas Limited, Advanced Data Service Limited, Top Scale Company Limited, Info Express Service Limited, Mr. Chen Hong, Mr. Li, Mr. Leong, Mr. Yuan, Ms. Lu, Mr. Bo Lianming, Mr. Zhao Zhongyao, Ms. Liao Shaoyao, Mr. Wang Hui, Mr. Song Yu, Mr. Chan King Yin Colin, Ms. Huang Kaili and Ms. Shao Wei, is regarded as a party acting in concert with TCL Industries.
- (5) As of the date of this announcement, in addition to the 150,000 Shares, Mr. Wang Kangping, an executive director of the Company, also holds outstanding share options under the employee share option scheme(s) of the Company with the rights to subscribe for 1,680,000 shares at the prices of HK\$1.167.
- (6) Save as disclosed in the table above, as of the date of this announcement, none of TCL Industries, the directors of TCL Industries nor the parties acting in concert with TCL Industries has any shareholding interest in the Company.

By order of the Board
TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED
Li Dongsheng
Chairman

Hong Kong, 15 August 2008

The Directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in the announcement misleading.

As at the date of this announcement, the Board comprises Li Dongsheng, Leong Yue Wing, Yuan Bing, Shi Wanwen, Wang Kangping and Lu Zhongli as executive directors, Albert Thomas da Rosa, Junior as non-executive director and Tang Guliang, Robert Maarten Westerhof and Wu Shihong as independent non-executive directors.