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TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

(TCL多媒體科技控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

**VOTING RESULTS OF
EXTRAORDINARY GENERAL MEETING HELD ON 15 JULY 2008**

The Company is pleased to announce the poll results in respect of the Extraordinary General Meeting (“EGM”) of the Company held at 4:30 p.m. on Tuesday, 15 July 2008 at Salon I & II, Mezzanine Level, Grand Hyatt Hong Kong, 1 Harbour Road, Wanchai, Hong Kong. The Chairman of the EGM demanded that voting be made by poll on all the proposed resolutions. Resolutions No. 1 and 2 contained in the notice of the EGM were considered by shareholders and the voting details by way of poll are as follows:

Ordinary Resolutions	Number of Valid Votes (percentage of total valid votes cast) (%)	
	For	Against
1. “THAT the execution of the subscription agreements (the “Subscription Agreements”) dated 30 May 2008 and entered into between the Company and the Subscribers (as defined in the circular of the Company dated 27 June 2008), respectively, in relation to the subscription of 4,386,432,755 shares of HK\$0.10 each in the share capital of the Company (the “Subscription Shares”) at a price of HK\$0.275 per Subscription Share (the “Subscription”), a copy of each of the Subscription Agreements has been produced to the meeting marked “A” and initialed by the chairman of the meeting for identification purpose and the Subscription and the performance by the Company thereof and the transactions contemplated thereby be and are hereby confirmed, ratified and approved; and that any one or more of the Directors be and are hereby authorized to sign or execute such other documents or supplemental agreements or deeds on behalf of the Company and to do all such things and take all such actions as he or they may consider necessary or desirable for the purpose of giving effect to the Subscription Agreements and completing the transactions contemplated by the Subscription Agreements with such changes as any such Director(s) may consider necessary, desirable or expedient.”	440,156,417 (90.03%)	48,768,178 (9.97%)
As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.		

Ordinary Resolutions	Number of Valid Votes (percentage of total valid votes cast) (%)	
	For	Against
2. “ THAT conditional upon the ordinary resolution no.1 contained in the notice of the Extraordinary General Meeting of which this resolution forms part being approved, the execution of the assignment agreement (the “Assignment Agreement”) dated 30 May 2008 and entered into between the Company and T.C.L. Industries Holdings (H.K.) Limited, in relation to the assignment of the loans in the aggregate amount of HK\$ HK\$117,524,522.3 due and payable by TCL Holdings (BVI) Limited and TCL International Electronics (BVI) Limited, each a wholly owned subsidiary of the Company, by T.C.L. Industries Holdings (H.K.) Limited to the Company, at a consideration by the issue and allotment of 427,361,899 shares of HK\$0.10 each in the share capital of the Company (the “Consideration Shares”) at a price of HK\$0.275 per Consideration Share (the “Assignment of Loan”), a copy of the Assignment Agreement has been produced to the meeting marked “B” and initialed by the chairman of the meeting for identification purpose and the Assignment of Loan and the performance by the Company thereof and the transactions contemplated thereby be and are hereby confirmed, ratified and approved; and that any one or more of the Directors be and are hereby authorized to sign or execute such other documents or supplemental agreements or deeds on behalf of the Company and to do all such things and take all such actions as he or they may consider necessary or desirable for the purpose of giving effect to the Assignment Agreement and completing the transactions contemplated by the Assignment Agreement with such changes as any such Director(s) may consider necessary, desirable or expedient.”	140,247,607 (28.68%)	348,676,988 (71.32%)
As more than 50% of the valid votes cast were against the resolution, the resolution was not passed as an ordinary resolution.		

The Company would like to inform that the voting of each of Resolution 3 (whitewash waiver), Resolution 4 (issue of shares under the Subscription) and Resolution 5 (issue of shares under the Assignment of Loan) contained in the notice of EGM was not completed and were adjourned at the instance of the Chairman. Further announcement(s) in relation to the adjournment arrangements will be made by the Company. The subject matter of Resolutions 3, 4 and 5 contained in the notice of EGM are reproduced below for ease of reference:

Ordinary Resolutions	
<p>3. “THAT conditional upon the ordinary resolution nos. 1 and 2 contained in the notice of the Extraordinary General Meeting of which this resolution forms part being approved, the waiver for T.C.L. Industries Holdings (H.K.) Limited and its parties acting in concert from the obligations which may arise under Rule 26 of the Hong Kong Code on Takeovers and Mergers promulgated by the Securities and Futures Commission to make a general offer for all the shares of the Company not already owned or agreed to be acquired by them as a result of the completion of the Subscription (as defined in the ordinary resolution no. 1 contained in the notice of the Extraordinary General Meeting of which this resolution forms part) and the Assignment of Loan (as defined in the ordinary resolution no. 2 contained in the notice of the Extraordinary General Meeting of which this resolution forms part) be and is hereby approved.”</p>	Adjourned
<p>4. “THAT conditional upon the ordinary resolutions nos. 1 and 3 contained in the notice of the Extraordinary General Meeting of which this resolution forms part being approved and becoming unconditional and effective, the Directors be and are hereby authorized to issue and allot 4,386,432,755 shares of HK\$0.10 each in the share capital of the Company to the Subscribers (or to such other person or persons as they may nominate) upon the completion of the Subscription (as defined in the ordinary resolution no. 1 contained in the notice of the Extraordinary General Meeting of which this resolution forms part) pursuant to the terms of the Subscription Agreements (as defined in the ordinary resolution no. 1 contained in the notice of the Extraordinary General Meeting of which this resolution forms part).”</p>	Adjourned

Ordinary Resolutions	
<p>5. “THAT conditional upon the ordinary resolutions nos. 2 and 3 contained in the notice of the Extraordinary General Meeting of which this resolution forms part being approved and becoming unconditional and effective, the Directors be and are hereby authorized to issue and allot 427,361,899 shares of HK\$0.10 each in the share capital of the Company to T.C.L. Industries Holdings (H.K.) Limited (or to such other person or persons as it may nominate) upon the completion of the Assignment of Loan (as defined in the ordinary resolution no. 2 contained in the notice of the Extraordinary General Meeting of which this resolution forms part) pursuant to the terms of the Assignment Agreement (as defined in the ordinary resolution no. 2 contained in the notice of the Extraordinary General Meeting of which this resolution forms part).”</p>	<p>Adjourned</p>

The total number of shares of the Company entitling the holders to attend and vote for or against at the EGM in respect of Resolutions 1 and 2 contained in the notice of EGM was 3,418,393,078.

As explained in the circular of the Company dated 27 June 2008 (“Circular”), each of T.C.L. Industries Holdings (H.K.) Limited, Mr. Li Dongsheng, Mr. Leong Yue Wing, Mr. Yuan Bing and Ms. Lu Zhongli and their respective associates and parties acting in concert with any one of them and those shareholders who are involved in the Subscription, the Assignment of Loan and the whitewash waiver (the waiver for T.C.L. Industries Holdings (H.K.) Limited and its parties acting in concert from the obligations which may arise under Rule 26 of the Hong Kong Code on Takeovers and Mergers promulgated by the Securities and Futures Commission to make a general offer for all the shares of the Company not already owned or agreed to be acquired by them as a result of the completion of the Subscription and the Assignment of Loan) were required to, and did, abstain from voting in relation to Resolutions 1 and 2 contained in the notice of EGM. As at the date of the EGM, none of these parties held any shares in the Company save for T.C.L. Industries Holdings (H.K.) Limited, Mr. Li Dongsheng and Mr. Leong Yue Wing and T.C.L. Industries Holdings (H.K.) Limited, Mr. Li Dongsheng and Mr. Leong Yue Wing together held 2,416,848,512 shares in the Company. Otherwise, there were no shares which entitle the shareholders of the Company to attend and vote only against any resolution at the EGM.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer in respect of the voting at the EGM.

By order of the Board
TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED
Li Dongsheng
Chairman

Hong Kong, 15 July 2008

The Directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in the announcement misleading.

As at the date of this announcement, the Board comprises Li Dongsheng, Leong Yue Wing, Yuan Bing, Shi Wanwen, Wang Kangping and Lu Zhongli as executive directors, Albert Thomas da Rosa, Junior as non-executive director and Tang Guliang, Robert Maarten Westerhof and Wu Shihong as independent non-executive directors.