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Shenzhen International Holdings Limited

深圳國際控股有限公司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00152)**

## **INSIDE INFORMATION**

### **POSITIVE PROFIT ALERT**

This announcement is made by Shenzhen International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) would like to inform the securities holders of the Company and potential investors that, based on the preliminary review and assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2024 (the “**Year**”), the Group expects to record a profit attributable to shareholders ranging from approximately HK\$2,800 million to HK\$3,100 million for the Year, representing an increase of approximately 53% to 63% as compared to 2023. The Group’s profit attributable to shareholders was approximately HK\$1,902 million in 2023. The expected increase in profit attributable to shareholders is mainly attributed to (1) the recognition of a profit after tax of approximately HK\$2,300 million from the land replacement related to the SZI South China Logistics Park Transformation Project; (2) the successful injection of two logistics hub projects into a publicly traded REIT, generating a profit after tax of approximately HK\$587 million; and (3) the Group’s proactive optimization of the currency structure of its borrowings, resulting in a significant reduction in foreign exchange losses.

The Company is currently in the process of preparing and finalizing the Group’s results for the Year. The information contained in this announcement is only a preliminary assessment based on information currently available. Such information has neither been reviewed nor audited by the Company’s auditors, and may be subject to adjustments upon further review. Details of the Group’s financial information will be disclosed in the annual results announcement of the Company for the Year, which is expected to be published by late March 2025.

**Securities holders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By the Order of the Board  
**Shenzhen International Holdings Limited**  
**Liu Wangxin**  
*Joint Company Secretary*

3 March 2025

*As at the date of this announcement, the board of directors of the Company consists of Messrs. Li Haitao, Liu Zhengyu and Wang Peihang as executive directors, Mr. Cai Xiaoping as non-executive director and Mr. Pan Chaojin, Dr. Zeng Zhi, Dr. Wang Guowen and Professor Ding Chunyan as independent non-executive directors.*