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Shenzhen International Holdings Limited

深圳國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00152)

**VOLUNTARY ANNOUNCEMENT
COMPLETION OF THE ISSUANCE OF
2024 MEDIUM-TERM NOTES TRANCHE 1**

Reference is made to the announcement of the Company dated 18 October 2024 (the “**Announcement**”) in relation to, among other things, the approval obtained by the Company from the National Association of Financial Market Institutional Investors for the registration of multiple types of debt financing instruments with an aggregate amount of no more than RMB10,000 million and the proposed issuance of the 2024 Medium-term Notes Tranche 1. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcement.

The Board of the Company is pleased to announce that on 24 October 2024, the Company completed the issuance of the 2024 Medium-term Notes Tranche 1 in the amount of RMB 4,000 million with a coupon rate of 2.21% and a term of 3 years.

The relevant documents in respect of the issuance of the 2024 Medium-term Notes Tranche 1 have been published on the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com.cn) respectively.

By Order of the Board
Shenzhen International Holdings Limited
Liu Wangxin
Joint Company Secretary

24 October 2024

As at the date of this announcement, the Board consists of Messrs. Li Haitao, Liu Zhengyu, Wang Peihang and Dr. Dai Jingming as executive Directors, Mr. Cai Xiaoping as non-executive Director and Mr. Pan Chaojin, Dr. Zeng Zhi, Dr. Wang Guowen and Professor Ding Chunyan as independent non-executive Directors.