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Shenzhen International Holdings Limited

深圳國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00152)

**VOLUNTARY ANNOUNCEMENT
APPROVAL OF REGISTRATION OF
MULTIPLE TYPES OF DEBT FINANCING INSTRUMENTS
BY NATIONAL ASSOCIATION OF FINANCIAL MARKET
INSTITUTIONAL INVESTORS
AND
THE ISSUANCE OF 2024 MEDIUM-TERM NOTES TRANCHE 1**

This is a voluntary announcement made by Shenzhen International Holdings Limited (the “**Company**”).

The board of directors of Company (the “**Board**”) hereby announces that the Company had made an application to the National Association of Financial Market Institutional Investors (the “**Association**”) for the registration of multiple types of debt financing instruments (“**DFI**”) in an aggregate amount of no more than RMB10,000 million. The Company obtained the “Notice of Acceptance of Registration” issued by the Association on 15 October 2024. The Company may issue the DFI in tranches, depending on the prevailing market conditions and capital needs of the Company.

The Company proposes to issue the first tranche of medium-term notes for 2024 (the “**2024 Medium-term Notes Tranche 1**”) in the principal amount of no more than RMB4,500 million in the People’s Republic of China, and the coupon rate shall be determined through the centralised book-building process, and subject to market conditions and investors’ response. Proceeds from the 2024 Medium-term Notes Tranche 1 are intended to be used for repaying the principal and interest of the Company’s existing bonds and for replenishing the Company’s working capital.

The issuance documents for the 2024 Medium-term Notes Tranche 1 have been disclosed on the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com.cn) respectively.

The Company will make further announcement in relation to the progress of issuance of the 2024 Medium-term Notes Tranche 1 as and when appropriate.

By Order of the Board
Shenzhen International Holdings Limited
Liu Wangxin
Joint Company Secretary

18 October 2024

As at the date of this announcement, the Board consists of Messrs. Li Haitao, Liu Zhengyu, Wang Peihang and Dr. Dai Jingming as executive Directors, Mr. Cai Xiaoping as non-executive Director and Mr. Pan Chaojin, Dr. Zeng Zhi, Dr. Wang Guowen and Professor Ding Chunyan as independent non-executive Directors.