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Shenzhen International Holdings Limited

深圳國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00152)

(Debt Securities Stock Code: 05042)

PROFIT WARNING

This announcement is made by Shenzhen International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2) and 37.47B(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (as defined in the Listing Rules).

The board of directors of the Company (the “**Board**”) would like to inform the securities holders of the Company and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2022 (the “**Period**”), the Group expects to record a profit attributable to ordinary shareholders of approximately HK\$557 million for the Period, which is lower than the profit attributable to ordinary shareholders of approximately HK\$961 million for the corresponding period of last year. This is mainly due to an enlargement on the loss of associates attributable to the Group during the Period. The financial performance of Shenzhen Airlines Company Limited, an associate of the Company, declined significantly during the Period as compared with that in the same period of last year as it was adversely impacted by the COVID-19 pandemic and substantial rise in fuel costs during the Period. Despite the above, the Group's core businesses performed in line with expectations, and it is expected to record growth on its overall operating profit during the Period, maintaining a healthy development trend.

The Company is still in the process of preparing and finalizing the results of the Group for the Period, which are subject to further adjustments, if any. The financial information contained in this announcement is solely based on a preliminary assessment by the Company on the Group's unaudited consolidated management accounts and the information currently available. Details of the financial information will be disclosed in the interim results announcement to be published by the Company on 30 August 2022.

Securities holders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Shenzhen International Holdings Limited
Liu Wangxin
Joint Company Secretary

17 August 2022

As at the date of this announcement, the Board consists of Messrs. Li Haitao, Liu Zhengyu, Wang Peihang and Dr. Dai Jingming as executive directors, Mr. Hu Wei and Dr. Zhou Zhiwei as non-executive directors and Professor Cheng Tai Chiu, Edwin, Mr. Pan Chaojin and Dr. Zeng Zhi as independent non-executive directors.