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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Shenzhen International Holdings Limited

深圳國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00152)

(the "Company")

U.S.\$300,000,000 3.95% SENIOR PERPETUAL CAPITAL SECURITIES

(the "Securities")

(Stock Code: 05042)

Joint Bookrunners and Joint Lead Managers

HSBC

ING

MUFG

DBS

**Morgan
Stanley**

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Securities by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 21 November 2017. Permission for the listing of, and dealing in, the Securities is expected to become effective on 30 November 2017.

By Order of the Board

Shenzhen International Holdings Limited

Gao Lei

Chairman

Hong Kong, 29 November 2017

As at the date of this announcement, the board of directors of the Company consists of Messrs. Gao Lei, Li Hai Tao, Zhong Shan Qun, Liu Jun and Hu Wei as executive directors, Messrs. Xie Chu Dao and Liu Xiao Dong as non-executive directors and Messrs. Leung Ming Yuen, Simon, Ding Xun, Nip Yun Wing and Dr. Yim Fung as independent non-executive directors.