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Shenzhen International Holdings Limited

深圳國際控股有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 00152)

**VOLUNTARY ANNOUNCEMENT
APPROVAL FOR THE ISSUE OF
RMB CORPORATE BONDS IN THE PRC**

The board of directors (the “Board”) of Shenzhen International Holdings Limited (the “Company”) is pleased to announce that the Company has received the approval from the China Securities Regulatory Commission (中國證券監督管理委員會, the “CSRC”) for the application of the issuance of corporate bonds in an aggregate principal amount not exceeding RMB5,000,000,000 in the People’s Republic of China (the “Panda Bonds”). The Company may issue the Panda Bonds in multiple tranches within a validity period of 24 months commencing from the date of the CSRC approval.

The precise timing of issue, size of issue and terms of the bonds will be subject to prevailing market conditions at the time of issuance and the coupon rate shall be determined by the lead underwriter through the centralised book-building process. The Panda Bonds are proposed to be listed on the Shenzhen Stock Exchange (深圳證券交易所).

The credit rating agencies, United Credit Ratings Co., Ltd. (聯合信用評級有限公司) and Pengyuan Credit Rating Co., Ltd. (鵬元資信評估有限公司) have assigned a “AAA” rating, the highest credit rating in the PRC, to each of the Company and the Panda Bonds.

The Board believes that the issue of the Panda Bonds will further diversify the Group’s funding channels and facilitate its future business expansion.

The issue of the Panda Bonds may or may not proceed and, in the event it does proceed, timing, size and terms are still to be determined. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Shenzhen International Holdings Limited
Gao Lei
Chairman

Hong Kong, 22 February 2017

As at the date of this announcement, the Board consists of Messrs. Gao Lei, Li Hai Tao, Zhong Shan Qun, Liu Jun and Li Lu Ning as executive directors, Dr. Yim Fung, JP as non-executive director and Messrs. Leung Ming Yuen, Simon, Ding Xun and Nip Yun Wing as independent non-executive directors.