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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SWIRE PROPERTIES MTN FINANCING LIMITED

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

unconditionally and irrevocably guaranteed by

SWIRE PROPERTIES LIMITED

太古地產有限公司

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

(Stock Code: 01972)

US\$5,000,000,000

MEDIUM TERM NOTE PROGRAMME

Joint Arrangers

The Hongkong and Shanghai Banking Corporation Limited

Standard Chartered Bank (Hong Kong) Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$5,000,000,000 Medium Term Note Programme (the “**Programme**”), under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only for 12 months after 23rd May 2025 as described in the offering circular dated 23rd May 2025 prepared in respect of the Programme. The listing of the Programme is expected to become effective on 26th May 2025.

23rd May 2025



As at the date of this announcement, the Directors of Swire Properties MTN Financing Limited are:

Tim Blackburn, Anson Lee, Fanny Lung and Perveen Wong.

As at the date of this announcement, the Directors of Swire Properties Limited are:

Executive Directors: Guy Bradley (Chairman), Tim Blackburn, Fanny Lung, Mabelle Ma;

Non-Executive Directors: Adam Fenwick, Raymond Lim, Martin Murray, Richard Sell, Merlin Swire; and

Independent Non-Executive Directors: Thomas Choi, Spencer Fung, May Wu, Yan Yan and Angela Zhu.