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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SWIRE PROPERTIES MTN FINANCING LIMITED
(incorporated in Hong Kong under the Companies Ordinance with limited liability)
(the “**Issuer**”)

CNY1,750,000,000 3.10 per cent. Green Notes due 2027
(**Stock Code: 84558**)

and

CNY1,750,000,000 3.40 per cent. Green Notes due 2029
(**Stock Code: 84559**)
(together, the “**Notes**”)

under the Issuer’s US\$4,000,000,000
Medium Term Note Programme (the “**Programme**”)

unconditionally and irrevocably guaranteed by

SWIRE PROPERTIES LIMITED

太古地產有限公司

(incorporated in Hong Kong under the Companies Ordinance with limited liability)
(**Stock Code: 01972**)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

HSBC
BofA Securities
Mizuho

Bank of China (Hong Kong)
ICBC (Asia)

Joint Lead Managers

China Construction Bank (Asia)

DBS Bank Ltd.



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the offering circular dated 24 May 2024 prepared in respect of the Programme and the pricing supplements dated 27 August 2024 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Listing of, and permission to deal in, the Notes are expected to become effective on 4 September 2024.

3 September 2024

As at the date of this announcement, the Directors of Swire Properties MTN Financing Limited are:

Tim Blackburn, Anson Lee, Fanny Lung and Perveen Wong.

As at the date of this announcement, the Directors of Swire Properties Limited are:

Executive Directors: Guy Bradley (Chairman), Tim Blackburn, Fanny Lung, Mabelle Ma;

Non-Executive Directors: Adam Fenwick, Raymond Lim, Martin Murray, Richard Sell, Merlin Swire; and

Independent Non-Executive Directors: Thomas Choi, Spencer Fung, May Wu, Yan Yan and Angela Zhu.