



Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

*The Notes (as defined below) have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) or the securities laws of any state of the United States or other jurisdiction and the Notes may not be offered or sold into or within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws. This announcement is not for distribution, directly or indirectly, in or into the United States. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States.*

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SWIRE PROPERTIES MTN FINANCING LIMITED
(incorporated in Hong Kong under the Companies Ordinance with limited liability)
(the “**Issuer**”)

unconditionally and irrevocably guaranteed by
SWIRE PROPERTIES LIMITED
太古地產有限公司
(incorporated in Hong Kong under the Companies Ordinance with limited liability)
(**Stock Code: 01972**)

CNY2,500,000,000 3.30 per cent. Green Notes due 2025
(**Stock Code: 84436**)

and

CNY700,000,000 3.55 per cent. Green Notes due 2028
(**Stock Code: 84437**)
(together, the “**Notes**”)

under the Issuer’s US\$4,000,000,000
Medium Term Note Programme (the “**Programme**”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

HSBC
Bank of China (Hong Kong) Limited
BofA Securities
ICBC (Asia)
Mizuho



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the offering circular dated 25 May 2023 prepared in respect of the Programme and the pricing supplements dated 18 July 2023 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Permission to deal in the Notes is expected to become effective on 26 July 2023.

25 July 2023

As at the date of this announcement, the Directors of Swire Properties MTN Financing Limited are:

T.J. Blackburn, F.N.Y. Lung, A.H.S. Lee and P.P.W. Wong.

As at the date of this announcement, the Directors of Swire Properties Limited are:

Executive Directors: G.M.C. Bradley (Chairman), T.J. Blackburn, F.N.Y. Lung, M.S.C. Ma;

Non-Executive Directors: N.A.H. Fenwick, R.S.K. Lim, M.J. Murray, M.B. Swire; and

Independent Non-Executive Directors: L.K.L. Cheng, T.T.K. Choi, S.T. Fung, M.Y. Wu and A.C.L. Zhu.