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## **SWIRE PACIFIC LIMITED**

(Incorporated in Hong Kong under the Companies Ordinance)

(Stock Codes : 00019 and 00087)

### **ANNUAL GENERAL MEETING**

The 2006 Annual General Meeting of Swire Pacific Limited (the “Company”) will be held at the Pacific Place Conference Centre, Level 5, One Pacific Place, 88 Queensway, Hong Kong on Thursday, 11<sup>th</sup> May 2006 at 10:00 a.m. to receive the report of the Directors and the audited accounts for the year ended 31st December 2005 and:

1. to declare final dividends.
2. to re-elect Directors.
3. to re-appoint auditors and authorise the Directors to fix their remuneration.

As special business, to consider and, if thought fit, to pass the following Ordinary Resolutions:

4. to authorise the Directors to make on-market repurchases of the Company’s shares; and
5. to authorise the Directors to allot, issue and otherwise deal with shares.

By order of the Board  
**David Fu**  
Secretary

Hong Kong, 12<sup>th</sup> April 2006

**Notes:**

1. The Directors have recommended the payment of final dividends for 2005 of HK\$146.0 per 'A' share and HK\$29.2 per 'B' share. If approved by shareholders, it is expected that the dividends will be paid on 5<sup>th</sup> June 2006 to shareholders registered on 11<sup>th</sup> May 2006.
2. **The registers of shareholders will be closed from 8<sup>th</sup> to 11<sup>th</sup> May 2006, both days inclusive.** To rank for the final dividends, all transfers should be lodged with the Company's Registrars, Computershare Hong Kong Investor Services Limited, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, for registration not later than 4:00 p.m. on Thursday, 4<sup>th</sup> May 2006.
3. The Directors retiring are P N L Chen, D Ho, J W J Hughes-Hallett, K G Kerr, C K M Kwok, C D Pratt and M M T Yang. Separate resolutions will be proposed for their election / re-election.
4. This is a summary of the full text of the Notice of the Annual General Meeting. The full text of the Notice is contained in a circular to shareholders giving further information about the business to be conducted at the Meeting. Copies of the circular, which are being sent to all registered shareholders with the 2005 Annual Report on 12th April, 2006 may be obtained upon request from the Registrars, Computershare Hong Kong Investor Services Limited, 46th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong.
5. The circular to shareholders and the 2005 Annual Report are also available on the Company's website: <http://www.swirepacific.com>.

As at the date of this announcement, the Directors of the Company are:

Executive Directors: C D Pratt (Chairman), P N L Chen, M Cubbon, D Ho and K G Kerr; Non-Executive Directors: Baroness Dunn, J W J Hughes-Hallett, P A Johansen and Sir Adrian Swire; and Independent Non-Executive Directors: V H C Cheng, C K M Kwok, C Lee, M C C Sze and M M T Yang.

*(Please also refer to the published version of this announcement in The Standard.)*