

HONG KONG STOCK EXCHANGE FORMAL NOTICE

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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SWIRE PACIFIC MTN FINANCING LIMITED
(incorporated with limited liability under the laws of the Cayman Islands)

SWIRE PROPERTIES OFFSHORE FINANCING LIMITED
(incorporated with limited liability under the laws of the Cayman Islands)

unconditionally and irrevocable guaranteed by
SWIRE PACIFIC LIMITED
(incorporated in Hong Kong under the Companies Ordinance with limited liability)
(Stock Codes: 00019 and 00087)

U.S.\$3,000,000,000
MEDIUM TERM NOTE PROGRAMME

Joint Arrangers

The Hongkong and Shanghai Banking Corporation Limited
Morgan Stanley & Co. International plc

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$3,000,000,000 Medium Term Note Programme (the "Programme") and for the listing of, and permission to deal in, any notes issued thereunder within 12 months after 22 October 2009 as described in the Offering Circular to be dated 22 October 2009 prepared in respect of the Programme. The listing of the Programme is expected to become effective on 23 October 2009.

21 October 2009

As at the date of this notice, Directors of Swire Pacific MTN Financing Limited are: P.A. Kilgour, M.J. Murray, D. L. Y. Ng, A. M. Clarke, Verita Limited, Integra Limited and Reid Services Limited, Directors of Swire Properties Offshore Financing Limited are: P.A. Kilgour, J.C.G. Bremridge, Verita Limited, Integra Limited and Reid Services Limited and Directors of Swire Pacific Limited are: Executive Directors: C.D. Pratt (Chairman), P.N.L. Chen, M. Cubbon, D. Ho, P.A. Kilgour, J.R. Slosar, A. N. Tyler; Non-Executive Directors: Baroness Dunn, J.W.J. Hughes-Hallett, P.A. Johansen, M.B. Swire; Independent Non-Executive Directors: T.G. Freshwater, C.K.M. Kwok, C. Lee, M. Leung, M.C.C. Sze, M.M.T. Yang.