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**Notice of listing on  
The Stock Exchange of Hong Kong Limited**

**Swire Pacific MTN Financing Limited**

*(incorporated with limited liability under the laws of the Cayman Islands)*

**Swire Properties Offshore Financing Limited**

*(incorporated with limited liability under the laws of the Cayman Islands)*

unconditionally and irrevocably guaranteed by

**Swire Pacific Limited**

*(incorporated with limited liability in Hong Kong)*

**(Stock Codes: 00019 and 00087)**

US\$3,000,000,000

MEDIUM TERM NOTE PROGRAMME

Joint Arrangers

**The Hongkong and Shanghai Banking Corporation Limited**

**Morgan Stanley & Co. International plc**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$3,000,000,000 Medium Term Note Programme (the "Programme") and for the listing of, and permission to deal in any notes to be issued thereunder within 12 months after 12 September, 2008 as described in the Offering Circular to be dated 12 September, 2008. The listing of the Programme is expected to become effective on 18 September, 2008.

12 September, 2008

*As at the date of this notice, Directors of Swire Pacific MTN Financing Limited are M. Cubbon, D.L.Y. Ng, J.E. Hughes-Hallett, A.M. Clarke, Verita Limited, Integra Limited and Reid Services Limited, Directors of Swire Properties Offshore Financing Limited are M. Cubbon, P.A. Kilgour, Verita Limited, Integra Limited and Reid Services Limited and Directors of Swire Pacific Limited are : Executive Directors: C.D. Pratt (Chairman), P.N.L. Chen, M. Cubbon, D. Ho, K.G. Kerr, J.R. Slosar A.N. Tyler. Non-Executive Directors: Baroness Dunn, J.W.J. Hughes-Hallett, P.A. Johansen, Sir Adrian Swire; Independent Non-Executive Directors: C.K.M. Kwok, C. Lee, M.C.C. Sze, M.M.T. Yang, M. Leung and T.G. Freshwater.*