



Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

The Notes (as defined below) have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or the securities laws of any state of the United States or other jurisdiction and the Notes may not be offered or sold into or within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws. This announcement is not for distribution, directly or indirectly, in or into the United States. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SWIRE PACIFIC MTN FINANCING (HK) LIMITED

*(incorporated in Hong Kong under the Companies Ordinance with limited liability)
(the “Issuer”)*

U.S.\$500,000,000 5.125% Guaranteed Notes due 2029
(Stock Code: 05088) (the “Notes”)

under the Issuer’s U.S.\$5,000,000,000
Medium Term Note Programme (the “**Programme**”)

unconditionally and irrevocably guaranteed by
SWIRE PACIFIC LIMITED
(incorporated in Hong Kong under the Companies Ordinance with limited liability)
(Stock Codes: 00019 and 00087)

Joint Bookrunners and Joint Lead Managers

Bank of China (Hong Kong) Limited
The Hongkong and Shanghai Banking Corporation Limited
Mizuho Securities Asia Limited
Morgan Stanley & Co. International plc

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the offering circular dated 18 October 2023 prepared in respect of the Programme and the pricing supplement dated 26 June 2024 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Listing of, and permission to deal in, the Notes are expected to become effective on 8 July 2024.

5 July 2024

As at the date of this announcement, the Directors of Swire Pacific MTN Financing (HK) Limited are: David Cogman, Denise Kwan, Martin Murray and Ian Ngai.

As at the date of this announcement, the Directors of Swire Pacific Limited are:

Executive Directors: Guy Bradley (Chairman), David Cogman, Patrick Healy, Martin Murray, Zhang Zhuo Ping;

Non-Executive Directors: Gordon McCallum, Merlin Swire; and

Independent Non-Executive Directors: Paul Etchells, Rose Lee, Edith Ngan, Gordon Orr, Xu Ying and Bonnie Zhang.