



Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

The notes issued under the Programme (as defined below) have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or the securities laws of any state of the United States or other jurisdiction and the Notes may not be offered or sold into or within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws. This announcement is not for distribution, directly or indirectly, in or into the United States. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SWIRE PACIFIC MTN FINANCING (HK) LIMITED

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

unconditionally and irrevocably guaranteed by

SWIRE PACIFIC LIMITED

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

(Stock Codes: 00019 and 00087)

U.S.\$5,000,000,000

MEDIUM TERM NOTE PROGRAMME

Joint Arrangers

The Hongkong and Shanghai Banking Corporation Limited

Morgan Stanley & Co. International plc

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$5,000,000,000 Medium Term Note Programme (the "**Programme**") under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only for 12 months after 17 September 2021, as described in the offering circular dated 17 September 2021 prepared in respect of the Programme. The listing of the Programme is expected to become effective on 20 September 2021.

17 September 2021

As at the date of this announcement, the Directors of Swire Pacific MTN Financing (HK) Limited are D.P. Cogman, Y.L. Kwan, M.J. Murray and I.Y.Y. Ngai.

As at the date of this announcement, the Directors of Swire Pacific Limited are:

Executive Directors: G.M.C. Bradley (Chairman), D.P. Cogman, P. Healy, M.J. Murray, Z.P. Zhang;

Non-Executive Directors: M. Cubbon, M.B. Swire, S.C. Swire; and

Independent Non-Executive Directors: P.K. Eтчells, T.G. Freshwater, C. Lee, R.W.M. Lee, G.R.H. Orr, Y. Xu.