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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SWIRE PACIFIC MTN FINANCING (HK) LIMITED
(Incorporated in Hong Kong with limited liability)

unconditionally and irrevocably guaranteed by
SWIRE PACIFIC LIMITED
太古股份有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Codes: 00019 and 00087)

U.S.\$5,000,000,000
MEDIUM TERM NOTE PROGRAMME
(the “**Programme**”)

Joint Arrangers

The Hongkong and Shanghai Banking Corporation Limited

Morgan Stanley & Co. International plc

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only during the 12-month period after 18th October 2024, as described in the offering circular dated 18th October 2024 prepared in respect of the Programme. The listing of the Programme is expected to become effective on 21st October 2024.

18th October 2024

As at the date of this announcement, the Directors of Swire Pacific MTN Financing (HK) Limited are: David Cogman, Denise Kwan, Martin Murray and Ian Ngai.

As at the date of this announcement, the Directors of Swire Pacific Limited are:

Executive Directors: Guy Bradley (Chairman), David Cogman, Patrick Healy, Martin Murray;

Non-Executive Directors: Gordon McCallum, Merlin Swire; and

Independent Non-Executive Directors: Paul Etchells, Rose Lee, Edith Ngan, Gordon Orr, Xu Ying and Bonnie Zhang.