

Next Day Disclosure Return
(Equity issuer - changes in issued shares or treasury shares, share buybacks and/or on-market sales of treasury shares)

Instrument: Equity issuer Status: New Submission
Name of Issuer: Swire Pacific Limited 太古股份有限公司
Date Submitted: 26 September 2024

Section I must be completed by a listed issuer where there has been a change in its issued shares or treasury shares which is discloseable pursuant to rule 13.25A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange") (the "Main Board Rules") or rule 17.27A of the Rules Governing the Listing of Securities on GEM of the Exchange (the "GEM Rules").

Section I					
1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange	Yes
Stock code (if listed)	00019	Description	Class A		
A. Changes in issued shares or treasury shares					
Events	Changes in issued shares (excluding treasury shares)		Changes in treasury shares	Issue/ selling price per share (Note 4)	Total number of issued shares
	Number of issued shares (excluding treasury shares)	As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)	Number of treasury shares		
Opening balance as at (Note 1) 25 September 2024	822,945,000		0		822,945,000
1). Other (please specify) See Part B Date of changes 26 September 2024		%			
Closing balance as at (Notes 5 and 6) 26 September 2024	822,945,000		0		822,945,000

B. Shares redeemed or repurchased for cancellation but not yet cancelled as at the closing balance date (Notes 5 and 6)						
1).	Shares repurchased for cancellation but not yet cancelled Date of changes 26 August 2024	187,000	%		HKD	65.8139
2).	Shares repurchased for cancellation but not yet cancelled Date of changes 27 August 2024	300,000	%		HKD	65.8621
3).	Shares repurchased for cancellation but not yet cancelled Date of changes 28 August 2024	252,000	%		HKD	66.4861
4).	Shares repurchased for cancellation but not yet cancelled Date of changes 29 August 2024	221,000	%		HKD	67.014
5).	Shares repurchased for cancellation but not yet cancelled Date of changes 30 August 2024	199,500	%		HKD	66.9343
6).	Shares repurchased for cancellation but not yet cancelled Date of changes 02 September 2024	243,500	%		HKD	66.1872
7).	Shares repurchased for cancellation but not yet cancelled Date of changes 03 September 2024	157,000	%		HKD	65.56
8).	Shares repurchased for cancellation but not yet cancelled Date of changes 04 September 2024	251,000	%		HKD	64.2527
9).	Shares repurchased for cancellation but not yet cancelled Date of changes 05 September 2024	230,500	%		HKD	65.2965
10).	Shares repurchased for cancellation but not yet cancelled Date of changes 09 September 2024	326,500	%		HKD	63.3936
11).	Shares repurchased for cancellation but not yet cancelled Date of changes 10 September 2024	364,000	%		HKD	62.3045

12).	Shares repurchased for cancellation but not yet cancelled Date of changes 11 September 2024	352,000	%		HKD	60.9548	
13).	Shares repurchased for cancellation but not yet cancelled Date of changes 12 September 2024	274,000	%		HKD	60.7098	
14).	Shares repurchased for cancellation but not yet cancelled Date of changes 13 September 2024	128,500	%		HKD	61.8615	
15).	Shares repurchased for cancellation but not yet cancelled Date of changes 16 September 2024	122,500	%		HKD	62.118	
16).	Shares repurchased for cancellation but not yet cancelled Date of changes 17 September 2024	173,000	%		HKD	62.3003	
17).	Shares repurchased for cancellation but not yet cancelled Date of changes 19 September 2024	287,500	%		HKD	62.8829	
18).	Shares repurchased for cancellation but not yet cancelled Date of changes 20 September 2024	304,000	%		HKD	63.2677	
19).	Shares repurchased for cancellation but not yet cancelled Date of changes 23 September 2024	120,000	%		HKD	63.5404	
20).	Shares repurchased for cancellation but not yet cancelled Date of changes 24 September 2024	187,000	%		HKD	63.9992	
21).	Shares repurchased for cancellation but not yet cancelled Date of changes 25 September 2024	220,500	%		HKD	65.5254	
22).	Shares repurchased for cancellation but not yet cancelled Date of changes 26 September 2024	375,000	0.0456 %		HKD	64.5382	

2. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange	Yes
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Stock code (if listed)	00087	Description	Class B			
A. Changes in issued shares or treasury shares						
Events	Changes in issued shares (excluding treasury shares)		Changes in treasury shares	Issue/ selling price per share (Note 4)	Total number of issued shares	
	Number of issued shares (excluding treasury shares)	As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)	Number of treasury shares			
Opening balance as at (Note 1) 25 September 2024	2,880,090,000		0		2,880,090,000	
1). Other (please specify) See Part B Date of changes 26 September 2024		%				
Closing balance as at (Notes 5 and 6) 26 September 2024	2,880,090,000		0		2,880,090,000	
B. Shares redeemed or repurchased for cancellation but not yet cancelled as at the closing balance date (Notes 5 and 6)						
1). Shares repurchased for cancellation but not yet cancelled Date of changes 26 August 2024	137,500	%		HKD 10.1813		
2). Shares repurchased for cancellation but not yet cancelled Date of changes 27 August 2024	70,000	%		HKD 10.1779		
3). Shares repurchased for cancellation but not yet cancelled Date of changes 28 August 2024	142,500	%		HKD 10.2		
4). Shares repurchased for cancellation but not yet cancelled Date of changes 29 August 2024	82,500	%		HKD 10.223		
5). Shares repurchased for cancellation but not yet cancelled Date of changes 30 August 2024	170,000	%		HKD 10.3003		

6).	Shares repurchased for cancellation but not yet cancelled Date of changes 02 September 2024	162,500	%		HKD	10.1422	
7).	Shares repurchased for cancellation but not yet cancelled Date of changes 03 September 2024	97,500	%		HKD	10.0862	
8).	Shares repurchased for cancellation but not yet cancelled Date of changes 04 September 2024	240,000	%		HKD	9.9511	
9).	Shares repurchased for cancellation but not yet cancelled Date of changes 05 September 2024	100,000	%		HKD	9.9808	
10).	Shares repurchased for cancellation but not yet cancelled Date of changes 09 September 2024	225,000	%		HKD	9.8871	
11).	Shares repurchased for cancellation but not yet cancelled Date of changes 10 September 2024	222,500	%		HKD	9.7727	
12).	Shares repurchased for cancellation but not yet cancelled Date of changes 11 September 2024	182,500	%		HKD	9.526	
13).	Shares repurchased for cancellation but not yet cancelled Date of changes 12 September 2024	140,000	%		HKD	9.5061	
14).	Shares repurchased for cancellation but not yet cancelled Date of changes 13 September 2024	102,500	%		HKD	9.7017	
15).	Shares repurchased for cancellation but not yet cancelled Date of changes 16 September 2024	37,500	%		HKD	9.756	
16).	Shares repurchased for cancellation but not yet cancelled Date of changes 17 September 2024	55,000	%		HKD	9.7582	
17).	Shares repurchased for cancellation but not yet cancelled Date of changes 19 September 2024	185,000	%		HKD	9.8532	

18).	Shares repurchased for cancellation but not yet cancelled Date of changes 20 September 2024	187,500	%		HKD	9.924	
19).	Shares repurchased for cancellation but not yet cancelled Date of changes 23 September 2024	145,000	%		HKD	9.9572	
20).	Shares repurchased for cancellation but not yet cancelled Date of changes 24 September 2024	200,000	%		HKD	10.1135	
21).	Shares repurchased for cancellation but not yet cancelled Date of changes 25 September 2024	180,000	%		HKD	10.2822	
22).	Shares repurchased for cancellation but not yet cancelled Date of changes 26 September 2024	197,500	0.0069 %		HKD	10.2235	

Confirmation

Not applicable

Notes to Section I:

1. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.*
2. *Please set out all changes in issued shares or treasury shares requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of changes. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.*
3. *The percentage change in the number of issued shares (excluding treasury shares) of the listed issuer is to be calculated by reference to the opening balance of the number of issued shares (excluding treasury shares) being disclosed in this Next Day Disclosure Return.*
4. *In the case of a share repurchase or redemption, the "issue/ selling price per share" shall be construed as "repurchase price per share" or "redemption price per share".*
Where shares have been issued/ sold/ repurchased/ redeemed at more than one price per share, a volume-weighted average price per share should be given.
5. *The closing balance date is the date of the last relevant event being disclosed.*
6. *For repurchase or redemption of shares, disclosure is required when the relevant event has occurred (subject to the provisions of Main Board Rules 10.06(4)(a), 13.25A and 13.31 / GEM Rules 13.13(1), 17.27A and 17.35), even if the repurchased or redeemed shares have not yet been cancelled.*
If repurchased or redeemed shares are to be cancelled upon settlement of such repurchase or redemption after the closing balance date, they shall remain part of the issued shares as at the closing balance date in Part A. Details of these repurchased or redeemed shares shall be disclosed in Part B.
7. *Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases.*
8. *"Identical" means in this context:*
 - *the securities are of the same nominal value with the same amount called up or paid up;*
 - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
 - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

Repurchase report

Section II						
1. Class of shares	Ordinary shares	Type of shares	Not applicable		Listed on the Exchange	Yes
Stock code (if listed)	00019	Description	Class A			
A. Repurchase report						
Trading date	Number of shares repurchased	Method of repurchase (Note 1)	Repurchase price per share or highest repurchase price per share \$	Lowest repurchase price per share \$	Aggregate price paid \$	
1). 26 September 2024	375,000	On the Exchange	HKD 65.4	HKD 63.95	HKD	24,201,825
Total number of shares repurchased	375,000			Aggregate price paid \$ HKD		24,201,825
Number of shares repurchased for cancellation	375,000					
Number of shares repurchased for holding as treasury shares	0					
B. Additional information for issuer who has a primary listing on the Exchange						
1). Date of the resolution granting the repurchase mandate						09 May 2024
2). Total number of shares which the issuer is authorised to repurchase under the repurchase mandate						83,515,350
3). Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate					(a)	17,484,500
4). As a % of number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate <i>(a) x 100 / number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate</i>						2.0936 %
5). Moratorium period for any issue of new shares, or sale or transfer of treasury shares after the share repurchase(s) set out in Part A (Note 2)					Up to	26 October 2024
2. Class of shares	Ordinary shares	Type of shares	Not applicable		Listed on the Exchange	Yes

Stock code (if listed)	00087	Description	Class B			
A. Repurchase report						
Trading date	Number of shares repurchased	Method of repurchase (Note 1)	Repurchase price per share or highest repurchase price per share \$	Lowest repurchase price per share \$	Aggregate price paid \$	
1). 26 September 2024	197,500	On the Exchange	HKD 10.3	HKD 10.14	HKD 2,019,141.25	
Total number of shares repurchased	197,500			Aggregate price paid \$ HKD	2,019,141.25	
Number of shares repurchased for cancellation	197,500					
Number of shares repurchased for holding as treasury shares	0					
B. Additional information for issuer who has a primary listing on the Exchange						
1). Date of the resolution granting the repurchase mandate					09 May 2024	
2). Total number of shares which the issuer is authorised to repurchase under the repurchase mandate					289,830,000	
3). Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate				(a)	21,472,500	
4). As a % of number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate <i>(a) x 100 / number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate</i>					0.7409 %	
5). Moratorium period for any issue of new shares, or sale or transfer of treasury shares after the share repurchase(s) set out in Part A (Note 2)				Up to	26 October 2024	

We hereby confirm that the repurchases made on the Exchange set out in Part A above were made in accordance with the Main Board Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 9 April 2024 which has been filed with the Exchange.

Notes to Section II:

1. *Please state whether the repurchase was made on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.*
2. *Subject to the carve-out set out in Main Board Rule 10.06(3)(a)/ GEM Rule 13.12, an issuer may not (i) make a new issue of shares, or a sale or transfer of any treasury shares; or (ii) announce a proposed new issue of shares, or a sale or transfer of any treasury shares, for a period of 30 days after any purchase by it of shares, whether on the Exchange or otherwise, without the prior approval of the Exchange.*

Section III must also be completed by a listed issuer where it has made a sale of treasury shares on the Exchange or any other stock exchange on which the issuer is listed which is discloseable under Main Board Rule 10.06B / GEM Rule 13.14B.

Report of on-market sale of treasury shares

Not applicable

Submitted by: Bernadette Lomas
(Name)

Title: Company Secretary
(Director, Secretary or other Duly Authorised Officer)