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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SWIRE PACIFIC MTN FINANCING (HK) LIMITED
(incorporated in Hong Kong under the Companies Ordinance with limited liability)

unconditionally and irrevocably guaranteed by
SWIRE PACIFIC LIMITED
(incorporated in Hong Kong under the Companies Ordinance with limited liability)
(Stock Codes: 00019 and 00087)

U.S.\$500,000,000 2.875 per cent. Guaranteed Notes due 2030 (the “**Notes**”)
(Stock Code: 40141)

to be issued under the Issuer’s U.S.\$5,000,000,000
Medium Term Note Programme (the “**Programme**”)

Joint Lead Managers

Bank of China (Hong Kong) Limited

BOCI Asia Limited

**The Hongkong and Shanghai Banking
Corporation Limited**

Mizuho Securities Asia Limited

Morgan Stanley & Co. International plc

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme as described in the Offering Circular dated 9 May 2019 prepared in respect of the Programme and the Pricing Supplement dated 21 January 2020 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) and to professional investors (as defined in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) as extended by the Securities and Futures (Professional Investor) Rules (Cap. 571D of the Laws of Hong Kong)) only. Permission to deal in the Notes is expected to become effective on 31 January 2020.

30 January 2020

As at the date of this announcement, the Directors of Swire Pacific MTN Financing (HK) Limited are D.P. Cogman, D.Y.L. Kwan, M.M.S. Low and D.L.Y. Ng.

As at the date of this announcement, the Directors of Swire Pacific Limited are:

Executive Directors: M.B. Swire (Chairman), I.K.L. Chu, D.P. Cogman, M.M.S. Low;

Non-Executive Directors: M. Cubbon, S.C. Swire; and

Independent Non-Executive Directors: P.K. Etchells, T.G. Freshwater, C. Lee, R.W.M. Lee, S.S. Lin and G.R.H. Orr.