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SWIRE PACIFIC LIMITED

太古股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Codes: 00019 and 00087)

Discloseable Transaction Completion of Sale and Purchase Agreements

Reference is made to the announcement issued by the Company on 31st October 2016 (the “**Previous Announcement**”) about the Sale and Purchase Agreements. Under or pursuant to the Sale and Purchase Agreements, Swire Coca-Cola, USA was conditionally granted additional territory rights in the Pacific Northwest of the United States and conditionally agreed to acquire the Distribution Assets and the Production Assets. Terms defined in the Previous Announcement have the same meanings in this announcement.

The Sale and Purchase Agreements have become unconditional and were completed on or before 29th April 2017.

As at the date of this announcement, the Directors of the Company are:

Executive Directors: J.R. Slosar (Chairman), G.M.C. Bradley, I.K.L. Chu, M. Cubbon, A.K.W. Tang;

Non-Executive Directors: M.B. Swire, S.C. Swire; and

Independent Non-Executive Directors: T.G. Freshwater, C. Lee, R.W.M. Lee, G.R.H. Orr, M.C.C. Sze and M.M.T. Yang.

By Order of the Board
SWIRE PACIFIC LIMITED
太古股份有限公司
David Fu
Company Secretary

Hong Kong, 2nd May 2017