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SWIRE PACIFIC LIMITED

太古股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Codes: 00019 and 00087)

Announcement

Inside Information

Realignment of the Coca-Cola Bottling System in Mainland China Completion

Reference is made to the announcements issued by Swire Pacific on 18th November 2016 and 16th December 2016 (the “**Previous Announcements**”) about, among other things, the entry by SBHL into the Master Agreement and the success of SBHL’s bid in the Auction. Terms defined in the first of the Previous Announcements have the same meanings when used in this announcement.

Completion of the Equity Transfer Master Agreement and the Master Agreement (in each case except for the transfer to SBHL of interests in the Coca-Cola bottling unit of Shanghai Shen-Mei Beverage and Food Co., Ltd.) took place on 1st April 2017.

This announcement contains information which may be inside information for Swire Pacific. It is accordingly being made by Swire Pacific pursuant to Rule 13.09(2) of the Listing Rules and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Shareholders and potential investors are advised to exercise caution in dealing in shares of Swire Pacific.



As at the date of this announcement, the Directors of the Company are:

Executive Directors: J.R. Slosar (Chairman), G.M.C. Bradley, I.K.L. Chu, M. Cubbon, A.K.W. Tang;

Non-Executive Directors: M.B. Swire, S.C. Swire; and

Independent Non-Executive Directors: T.G. Freshwater, C. Lee, R.W.M. Lee, G.R.H. Orr, M.C.C. Sze and M.M.T. Yang.

By Order of the Board

SWIRE PACIFIC LIMITED

太古股份有限公司

David Fu

Company Secretary

Hong Kong, 2nd April 2017