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SWIRE PACIFIC LIMITED

太古股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Codes: 00019 and 00087)

Announcement

Inside Information

Realignment of the Coca-Cola Bottling System in Mainland China Auction Result

Reference is made to the announcement issued by Swire Pacific on 18th November 2016 (the “**Previous Announcement**”) about, among other things, the entry by SBHL into the Master Agreement and the Swire Beverages Agreement and the application to be submitted by SBHL to bid in the Auction. Terms defined in the Previous Announcement have the same meanings when used in this announcement.

SBHL submitted an application to bid in the Auction. Its application was accepted and its bid, which was made at the reserved consideration of RMB2,122 million, was successful. SBHL accordingly paid a deposit equal to 20% of such consideration and entered into the Equity Transfer Master Agreement on 16th December 2016.

Completion of the Equity Transfer Master Agreement and the Master Agreement remains conditional upon, among other things, (i) the obtaining of antitrust approvals under the Anti-Monopoly Law of China and (ii) the completion of filing and registration requirements in the PRC. Completion of the Swire Beverages Agreement is conditional upon completion of the transactions under the Master Agreement.

This announcement contains information which may be inside information for Swire Pacific. It is accordingly being made by Swire Pacific pursuant to Rule 13.09(2) of the Listing Rules and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Shareholders and potential investors are advised to exercise caution in dealing in shares of Swire Pacific.



As at the date of this announcement, the Directors of the Company are:

Executive Directors: J.R. Slosar (Chairman), G.M.C. Bradley, I.K.L. Chu, M. Cubbon, I.S.C. Shiu, A.K.W. Tang;

Non-Executive Directors: M.B. Swire, S.C. Swire; and

Independent Non-Executive Directors: T.G. Freshwater, C. Lee, R.W.M. Lee, G.R.H. Orr, M.C.C. Sze and M.M.T. Yang.

By Order of the Board

SWIRE PACIFIC LIMITED

太古股份有限公司

David Fu

Company Secretary

Hong Kong, 16th December 2016