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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SWIRE PACIFIC MTN FINANCING LIMITED
(incorporated under the laws of the Cayman Islands with limited liability)

unconditionally and irrevocably guaranteed by
SWIRE PACIFIC LIMITED
(incorporated in Hong Kong under the Companies Ordinance with limited liability)
(Stock Codes: 00019 and 00087)

U.S.\$5,000,000,000
MEDIUM TERM NOTE PROGRAMME

Joint Arrangers

The Hongkong and Shanghai Banking Corporation Limited

Morgan Stanley & Co. International plc

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$5,000,000,000 Medium Term Note Programme (the “**Programme**”) (under which notes may be issued by way of debt issues to professional investors (as defined in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) as extended by the Securities and Futures (Professional Investor) Rules (Cap. 571D of the Laws of Hong Kong)) only) for 12 months after 3 November 2015 as described in the Offering Circular dated 3 November 2015 prepared in respect of the Programme. The listing of the Programme is expected to become effective on 4 November 2015.

3 November 2015

As at the date of this announcement, the Directors of Swire Pacific MTN Financing Limited are M. Cubbon, R.S.Y. Tham, D.L.Y. Ng, A.P. Kinloch, Verita Limited, Integra Limited and Reid Services Limited.

As at the date of this announcement, the Directors of Swire Pacific Limited are:

Executive Directors:	J.R. Slosar (Chairman), G.M.C. Bradley, I.K.L. Chu, M. Cubbon, J.B. Rae-Smith, I.S.C. Shiu, A.K.W. Tang;
Non-Executive Directors:	P.A. Johansen, M.B. Swire, S.C. Swire; and
Independent Non-Executive Directors:	T.G. Freshwater, C. Lee, R.W.M. Lee, G.R.H. Orr, M.C.C. Sze and M.M.T. Yang.