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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SWIRE PACIFIC MTN FINANCING LIMITED

(incorporated with limited liability under the laws of the Cayman Islands)

SWIRE PROPERTIES OFFSHORE FINANCING LIMITED

(incorporated with limited liability under the laws of the Cayman Islands)

unconditionally and irrevocably guaranteed by

SWIRE PACIFIC LIMITED

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

(Stock Codes: 00019 and 00087)

U.S.\$3,500,000,000

MEDIUM TERM NOTE PROGRAMME

Joint Arrangers

The Hongkong and Shanghai Banking Corporation Limited

Morgan Stanley & Co. International plc

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$3,500,000,000 Medium Term Note Programme (the "Programme") and for the listing of, and permission to deal in, any notes issued thereunder within 12 months after 18 October 2011 by way of selectively marketed securities, as described in the Offering Circular to be dated 18 October 2011 prepared in respect of the Programme. The listing of the Programme is expected to become effective on 21 October 2011.

18 October 2011

As at the date of this notice, Directors of Swire Pacific MTN Financing Limited are: P.A. Kilgour, D.L.Y. Ng, R.P. Etchells, Verita Limited, Integra Limited and Reid Services Limited, Directors of Swire Properties Offshore Financing Limited are: P.A. Kilgour, M.M.S. Low, Verita Limited, Integra Limited and Reid Services Limited and Directors of Swire Pacific Limited are: Executive Directors: C.D. Pratt (Chairman), P.A. Kilgour, M. Cubbon, G.L. Cundle, I.S.C. Shiu, J.R. Slosar, A.K.W. Tang; Non-Executive Directors: J.W.J. Hughes-Hallett, Baroness Dunn, P.A. Johansen, M.B. Swire; Independent Non-Executive Directors: C.K.M. Kwok, C. Lee, M.M.T. Yang, M.C.C. Sze, M. Leung, T.G. Freshwater.