



Swire Pacific

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Notice of listing on The Stock Exchange of Hong Kong Limited

Swire Pacific MTN Financing Limited

(incorporated with limited liability under the laws of the Cayman Islands)

Swire Properties Offshore Financing Limited

(incorporated with limited liability under the laws of the Cayman Islands)

unconditionally and irrevocably guaranteed by

Swire Pacific Limited

(incorporated with limited liability in Hong Kong)

**US\$1,500,000,000
MEDIUM TERM NOTE PROGRAMME**

Joint Arrangers

**The Hongkong and Shanghai Banking Corporation Limited
Morgan Stanley & Co. International Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$1,500,000,000 Medium Term Note Programme (the "Programme") and for the listing of, and permission to deal in any notes to be issued thereunder within 12 months after 5th June, 2003 as described in the Offering Circular dated 5th June, 2003. The listing of the Programme is expected to become effective on 11th June, 2003.

6th June, 2003