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SuperRobotics Holdings Limited
超人智能控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8176)

SUPPLEMENTAL ANNOUNCEMENT
TO THE ANNUAL REPORT OF THE COMPANY
FOR THE YEAR ENDED 31 DECEMBER 2023

Reference is made to (i) the annual report (the “**Annual Report**”) of SuperRobotics Holdings Limited (the “**Company**”) for the year ended 31 December 2023, which was published by the Company on 24 April 2024; and (ii) the announcement (the “**Announcement**”) of the Company dated 30 March 2023 in relation to the 2023 Master Agreement. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Annual Report and the Announcement.

In addition to the information provided in the section headed “Connected Transactions” of the Annual Report, the board (the “**Board**”) of directors (the “**Director(s)**”) would like to provide further information in relation to the transactions under the 2023 Master Agreement (the “**2023 Transactions**”) for the year ended 31 December 2023.

Confirmation from independent non-executive Directors

For the year ended 31 December 2023, the independent non-executive Directors have reviewed the 2023 Transactions, being continuing connected transactions of the Company, and confirmed that the 2023 Transactions had been entered into (i) in the ordinary and usual course of business of the Group; (ii) on normal commercial terms or better; and (iii) in accordance with the 2023 Master Agreement on terms that are fair and reasonable and in the interests of the Company and its shareholders as a whole.

Confirmation from the auditor

For the year ended 31 December 2023, Elite Partners CPA Limited, the Company's independent auditor, has issued its unqualified letter containing its findings and conclusions in respect of the 2023 Transactions, being continuing connected transactions of the Company, in accordance with Rule 20.54 of the Rules (the "**GEM Listing Rules**") Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), confirming that:

- (i) the 2023 Transactions have been approved by the Board;
- (ii) the 2023 Transactions were entered into, in all material respects, in accordance with the 2023 Master Agreement; and
- (iii) the aggregate amount of the 2023 Transactions has not exceeded the relevant annual cap.

The above information is supplemental to the Annual Report and does not affect other information in the Annual Report. Save as disclosed in this announcement, the contents of the Annual Report remain unchanged.

By Order of the Board
SuperRobotics Holdings Limited
Su Zhenhui
Chairman and Executive Director

Hong Kong, 2 August 2024

As at the date of this announcement, the Board comprises of two executive Directors, namely Mr. Su Zhenhui and Mr. Feng Zheng, and three independent non-executive Directors, namely Mr. Tam B Ray, Billy, Mr. Xu Guojun and Mr. Xue Wei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at <http://www.hkexnews.hk> for a minimum period of 7 days from the date of its publication and on the Company's website at <http://www.superrobotics.com.hk>.