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## SuperRobotics Limited 超人智能有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8176)

### FURTHER ANNOUNCEMENT TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2017

Reference is made to the annual report of SuperRobotics Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2017 (the “**2017 Annual Report**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the 2017 Annual Report.

As disclosed in the 2017 Annual Report, the Group held financial assets at fair value through profit or loss (the “**FVTPL**”) of approximately HK\$97.6 million as at 31 December 2017. The Directors would like to provide further information in relation to the FVTPL as at 31 December 2017 as follows:

Description of investment	Number of shares held as at 31 December 2017	Approximate percentage of shareholding as at 31 December 2017 <sup>(Note 1)</sup>	Investment cost HK\$	Dividends/ returns for the year ended 31 December 2017 HK\$	Unrealised fair value gain/(loss) for the year ended 31 December 2017 <sup>(Note 7)</sup> HK\$	Fair value	Approximate percentage to the Group’s audited total assets
						as at 31 December 2017 HK\$	as at 31 December 2017
<i>Equity securities listed in Hong Kong</i>							
Huayi Tencent Entertainment Company Limited (Stock code: 419)(“ <b>Huayi Tencent</b> ”) <sup>(Note 2)</sup>	11,600,000	0.0859%	5,452,000	—	(1,334,000)	4,118,000	1.07%
China New Town Development Company Limited (Stock code: 1278) (“ <b>China New Town</b> ”) <sup>(Note 3)</sup>	1,137,500	0.0117%	468,698	—	(116,073)	352,625	0.09%

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							31 December 2017
<i>Wealth management products</i>							
CSC Asset Management – Xintianli No. 10 Dedicated Asset Management Plan* 元達信資本 – 信天利10號專項資產管理計劃 (“Xintianli”) <sup>(Note 4)</sup>	N/A	N/A	37,565,451	28,836	—	37,565,451	9.80%
CSC Financial Fixed Yield Bao* 中信建投証券固收寶 (“Fixed Yield Bao”) <sup>(Note 5)</sup>	N/A	N/A	49,011,400	74,074	—	49,011,400	12.79%
CSC Zhiduoixin Collective Asset Management Plan* 中信建投智多鑫集合資產管理計劃 (“Zhiduoixin”) <sup>(Note 6)</sup>	N/A	N/A	6,098,818	38,385	—	6,098,818	1.59%
Other	N/A	N/A	480,520	79	—	480,520	0.13%

*Notes:*

1. The percentage is calculated with reference to the monthly return of equity issuer on movements in securities for the month ended 31 December 2017 of the issuers publicly available on the website of The Stock Exchange of Hong Kong Limited.
2. Based on the annual report of Huayi Tencent for the year ended 31 December 2017 (the “**Huayi Tencent Annual Report**”), Huayi Tencent and its subsidiaries (“**Huayi Tencent Group**”) was principally engaged in (i) entertainment and media business; and (ii) provision of offline healthcare and wellness services.

Pursuant to the Huayi Tencent Annual Report, Huayi Tencent Group recorded revenue of approximately HK\$167,666,000 and loss attributable to the equity holders of Huayi Tencent of approximately HK\$142,528,000 from its continuing operations for the year ended 31 December 2017.

Regarding the future prospects of Huayi Tencent, the Company noted the view of the board of directors of Huayi Tencent in the Huayi Tencent Annual Report that Huayi Tencent Group had shifted its development focus to the entertainment and media business, and in the coming years, Huayi Tencent Group would actively work to seize the golden opportunities in the thriving film market in China, sought quality film projects for investment, as well as opportunities to acquire, merge and cooperate with excellent overseas producers, well-known directors and studios in an active and prudent way, particularly in North America and South Korea, aiming at bringing about more prime international films to the Chinese audience to deliver long term and great returns for Huayi Tencent Group.

3. Based on the annual report (the “**China New Town Annual Report**”) of China New Town for the year ended 31 December 2017, China New Town and its subsidiaries (“**China New Town Group**”) was a new town developer in the People’s Republic of China (the “**PRC**”) and was principally engaged in planning and developing large-scale new towns in the largest cities in the PRC among which the activities include designing the master plan, relocating and resettling incumbent residents and businesses, clearing and preparing the land and installing infrastructure.

Pursuant to the China New Town Annual Report, China New Town Group recorded revenue of approximately HK\$1,151,794,000 and profit of approximately HK\$419,364,000 from its continuing operations for the year ended 31 December 2017.

Regarding the future prospects of China New Town, the Company noted the view of the board of directors of China New Town in the China New Town Annual Report that based on the positive operating results in 2017, China New Town Group aimed to deliver its next triumph and achieve greater breakthroughs in various business segments in 2018. Upon resuming dividend distribution in 2017, China New Town intended to maintain a steady dividend policy and distribution frequency, thereby bringing lucrative long-term investment returns to shareholders.

During the year ended 31 December 2017, the Group disposed of 2,862,500 shares of China New Town at a consideration of approximately HK\$1,131,000 and recorded a realised loss of approximately HK\$9,000.

4. As disclosed in the announcement (the “**Major Transaction Announcement**”) of the Company dated 16 May 2018 in relation to the major transaction on the part of the Company involving subscription of the wealth management products, the Group had subscribed for Xintianli in the subscription amount of RMB31,400,000 with investment period of 15 days and rate of return of 2% per annum. As disclosed in the Major Transaction Announcement, the investment portfolio included debt securities such as the treasury bonds, central bank bills with issuer rating above AA — or above, corporate bonds and bonds with issuer rating of AA — or above, short-term financing bills, medium-term notes, and non-publicly-directed debt financing instruments, repurchase of bonds and reverse repurchase of bonds with repurchase period of less than one year; financial interbank deposits, term deposits, deposit agreements or certificates of deposits with large principal amount, open-end money market funds, bills with high credit rating or premium credit rating and residual period of less than six months, asset management plans of the subsidiaries of fund management companies, low risk asset management with a term of less than two years, trust products, bills with high credit rating or premium credit rating and residual period from six months to three years, assets securitization products with high credit rating or premium credit rating and residual period of less than three years, and other short term financial instruments or other financial instruments or products with high security as permitted by law and the regulatory authorities. Please refer to the Major Transaction Announcement for further details.

5. As disclosed in the Major Transaction Announcement, the Group had subscribed for Fixed Yield Bao in the subscription amount of RMB49,007,000 (of which RMB8,007,000 was redeemed on 27 November 2017) with investment period of 14 days and rate of return in the range of 4.10% to 6.20% per annum. As disclosed in the Major Transaction Announcement, the investment portfolio included pledged-type repo. Please refer to the Major Transaction Announcement for further details.
6. As disclosed in the Major Transaction Announcement, the Group had subscribed for Zhiduoixin in the subscription amount of RMB5,101,906 (which would be redeemed over the period from 29 January 2018 to 12 March 2018) with rate of return of 2.62% per annum. As disclosed in the Major Transaction Announcement, the investment portfolio included fixed-income securities such as bank deposits (including but not limited to current deposit, call deposit, agreement deposit, term deposit), interbank deposit, money market funds, repurchase of bonds, commercial bank asset management plans with guaranteed return, floating return commercial bank asset management plans with guaranteed capital protection, government bonds with a maturity date of less than 397 days, treasury bills, policy financial bills, medium term notes, short term financial notes, as corporate bonds (the issuer credit rating of short term financial notes must be AAA or above, the bond credit rating of short term financial notes must be A-1 or above; and the issuer credit rating and bond credit rating of medium term notes and corporate bonds must be AAA or above) and other investment products as approved by the China Securities Regulatory Commission. Please refer to the Major Transaction Announcement for further details.
7. As disclosed in the notes 7 and 20 to the consolidated financial statements as contained in the 2017 Annual Report, the Group recorded a fair value loss (the “**Fair Value Loss**”) of approximately HK\$346,000 for the FVTPL. The Fair Value Loss was determined having taking into account (i) the unrealised loss of HK\$1,450,073 for the FVTPL held by the Group as at 31 December 2017; (ii) the realised loss of approximately HK\$9,000 from the disposal of 2,862,500 shares of China New Town, details of which are disclosed in note 2 above; (iii) the dividends/returns from the FVTPL held by the Group as at 31 December 2017 of approximately HK\$141,374; and (iv) the returns from other wealth management products (all of which were disposed of by the Group before 31 December 2017) of approximately HK\$972,000.

Regarding the strategy for future investments, the Company takes the view that the Group will minimize its activity on its investment in FVTPL.

By Order of the Board  
**SuperRobotics Limited**  
**Su Zhituan**  
*Chairman and Executive Director*

Hong Kong, 4 September 2018

\* *for identification purpose only*

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Su Zhituan (Chairman), Mr. Sun Ziqiang (Vice-chairman), Mr. Chen Min and Dr. Andrew Goldenberg; one non-executive Director, namely Mr. Cheng Yu; and three independent non-executive Directors, namely Mr. Xie Zhichun, Mr. Chu Kin Wang, Peleus and Mr. Tam B Ray, Billy.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for a minimum period of 7 days from the date of its publication and on the Company’s website at <http://www.superrobotics.com.hk>.*