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SUNNY OPTICAL TECHNOLOGY (GROUP) COMPANY LIMITED

舜宇光學科技（集團）有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 2382.HK)

COMPLETION OF ISSUE OF U.S.\$600,000,000 3.75 PER CENT. BONDS DUE 2023

Reference is made to the announcements of Sunny Optical Technology (Group) Company Limited (the "**Company**") dated 10 January 2018 and 16 January 2018 in relation to the Bonds Issue (the "**Announcements**"). Unless otherwise defined, capitalised terms used herein have the same meanings as ascribed to them in the Announcements.

The Board is pleased to announce that all the conditions to the obligations of the initial purchasers under the Subscription Agreement have been satisfied and that the completion of the proposed issuance of the Bonds took place on 23 January 2018.

The Bonds were offered and sold to investors independent from the Company and its subsidiaries. To the best of the Directors' knowledge, information and belief after all reasonable enquiries, each of the investors (and their ultimate beneficial owners) are independent third parties and not connected persons of the Company.

By order of the Board
Sunny Optical Technology (Group) Company Limited
Ye Liaoning
Chairman and Executive Director

Hong Kong, 23 January 2018

As at the date of this announcement, the Board comprises Mr. Ye Liaoning, Mr. Sun Yang and Mr. Wang Wenjie, who are executive directors; Mr. Wang Wenjian, who is non-executive director, and Mr. Zhang Yuqing, Mr. Feng Hua Jun and Mr. Shao Yang Dong, who are independent non-executive directors.