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SUNNY OPTICAL TECHNOLOGY (GROUP) COMPANY LIMITED

舜宇光學科技（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2382)

CLARIFICATION ANNOUNCEMENT

Reference is made to (i) the notice of the annual general meeting (“**Notice**”) of Sunny Optical Technology (Group) Company Limited (“**Company**”) dated 31 March 2014 in relation to the annual general meeting (“**AGM**”) of the Company to be held on Tuesday, 13 May 2014 and (ii) the annual results announcement (“**Results Announcement**”) for the year ended 31 December 2013 of the Company issued on 11 March 2014.

The board (“**Board**”) of directors of the Company confirms that the book closure dates as stated in the Notice are incorrect and the true and accurate dates are indicated in the Results Announcement.

For the purpose of determining of the identities of shareholders who are qualified to attend the AGM, the register of members of the Company will be closed from 8 May 2014 to 13 May 2014, both days inclusive, during which no transfer of shares will be registered. All transfer of shares accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong for registration no later than 4:30 p.m. on 7 May 2014.

In order to determine the eligibility of shareholders to the dividends, the register of members of the Company will be closed from 19 May 2014 to 22 May 2014, both days inclusive, during which no transfer of shares will be registered. All transfer of shares accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong for registration no later than 4:30 p.m. on 16 May 2014.

For the avoidance of doubt, save for the above-mentioned clarification, all other dates and times set out in the Notice and the Results Announcement shall remain unchanged.

By order of the Board

Sunny Optical Technology (Group) Company Limited

Ye Liaoning

Chairman and Executive Director

China, 31 March 2014

As at the date of this announcement, the Board comprises Mr. Ye Liaoning, Mr. Sun Yang and Mr. Wang Wenjie, who are executive directors, and Mr. Wang Wenjian, who is non-executive director, and Mr. Chu Peng Fei Richard, Dr. Liu Xu, Mr. Zhang Yuqing, who are independent non-executive directors.