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SUNEVISION HOLDINGS LTD.

新意網集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8008)

ARRANGEMENT FOR MATCHING ODD LOTS

Reference is made to the announcement of the Company dated 9 September 2010 relating to the proposed Bonus Issue of Shares to fulfil the new public float requirement as required under the GEM Listing Rules (the “**Announcement**”) and the circular of the Company dated 29 September 2010 (the “**Circular**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

In order to facilitate the trading of odd lots of the Shares, the Company has procured BOCI Securities Limited to act as an agent to provide matching service, on a best effort basis, for the sale and purchase of odd lots of Shares arising from the Bonus Issue.

Shareholders who wish to take advantage of this matching service either to dispose of their existing odd lots or to top up to board lots of 1,000 Shares after the Bonus Issue becoming effective may contact Mr. Law Pak Hong, Passe of BOCI Securities Limited at 18/F Grand Millennium Plaza, 181 Queen’s Road Central, Hong Kong at telephone number (852) 2718 9663.

Shareholders should note that successful matching of the sale and purchase of odd lots of the Shares is not guaranteed. Shareholders are advised to consult their own professional advisers if they are in doubt of the above matching service. The change in the board lot size will not result in any change in the relative rights of the Shareholders.

Please refer to the expected timetable below for the period during which the Company will provide matching service for the sale and purchase of odd lots of the Shares.

Set out below is a timetable for the Bonus Issue. The timetable for the despatch of the Bonus Issue Document, the Election Form and the certificates for the Bonus Shares and Convertible Notes, change of board lot size in dealings and the first day of dealing in the Bonus Shares is subject to the results of the EGM. The Company will notify the Shareholders of any changes to the following timetable as and when appropriate.

2010

Last day of dealings in Shares on a cumulative basis for the Bonus Issue

Wednesday, 20 October

First day of dealings in Shares on an ex-cumulative basis for the Bonus Issue

Thursday, 21 October

Latest time for lodging transfers of Shares for registration in order to qualify for the Bonus Issue and attending and voting at the EGM

4:30 p.m. on Friday,
22 October

Closure of register of members (both days inclusive)

from Monday, 25 October to
Monday, 1 November

Latest date and time to return form of proxy for the EGM

12:30 p.m. on Saturday,
30 October

Record Date for determining entitlements to the Bonus Issue

Monday, 1 November

EGM

12:30 p.m. on Monday,
1 November (or so soon
thereafter as the annual general
meeting of the Company to be
convened on the same date at
12:00 noon shall have been
concluded or adjourned)

Bonus Issue Document and Election Form expected to be despatched on or about

Wednesday, 3 November

Latest date and time to return the Election Form

4:30 p.m. on
Wednesday, 17 November

Certificates for the Bonus Shares and Convertible Notes expected to be despatched on or about

Thursday, 25 November

Last day for trading of Shares with existing board lot size in the original counter	Friday, 26 November
Designated broker starts to stand in the market to provide matching service for the sale and purchase of odd lots of the Shares	Monday, 29 November
Effective date of the new board lot size	Monday, 29 November
First day of dealing in the Bonus Shares	Monday, 29 November
Designated broker ceases to stand in the market to provide matching service for the sale and purchase of odd lots of the Shares	Friday, 17 December

Note: All times in this announcement refer to Hong Kong times.

By Order of the Board
SUNEVISION HOLDINGS LTD.
CHAN Kin-chu, Harry
Company Secretary

Hong Kong, 12 October 2010

As at the date of this announcement, the Board of the Company comprises six Executive Directors, being KWOK Ping-luen, Raymond, KWOK Ping-sheung, Walter, TSIM Wing-kit, Alfred, TUNG Chi-ho, Eric, WONG Chin-wah and SO Wai-kei, Godwin; five Non-Executive Directors, being KWOK Ping-kwong, Thomas, CHEUNG Wing-yui, SIU Hon Wah, Thomas, CHAN Kui-yuen, Thomas and SO Chung-keung, Alfred; and three Independent Non-Executive Directors, being LI On-kwok, Victor, KING Yeo-chi, Ambrose and WONG Kai-man.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of publication and on the website of the Company at www.sunevision.com