



THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : SUNEVISION HOLDINGS LTD.

Stock code (ordinary shares) : 8008

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 7 May 2010

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 17 March 2000

Name of Sponsor(s) : Jardine Fleming Securities Limited
(Sponsor's Agreement expired on 1 July 2002 pursuant to Rule 6.01 of the GEM Listing Rules)

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Names of directors : **Executive Directors:**
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive) Kwok Ping-luen, Raymond (Chairman)
Kwok Ping-sheung, Walter
Kwok Ping-kwong, Thomas
Tsim Wing-kit, Alfred (Chief Executive Officer)
Chan Kui-yuen, Thomas
So Chung-keung, Alfred
Tung Chi-ho, Eric
Wong Chin-wah
So Wai-kei, Godwin

Non-Executive Director:
Cheung Wing-yui
Siu Hon-wah, Thomas

Independent Non-Executive Directors:
Li On-kwok, Victor
King Yeo-chi, Ambrose
Wong Kai-man

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	: Shareholder of Ordinary shares	No. of Shares	Approximate percentage of holding
	Sunco Resources Limited ("Sunco")	1,713,613,500	84.35%
	Sun Hung Kai Properties Limited ¹ ("SHKP")	1,713,613,500	84.35%
	HSBC Trustee (C.I.) Limited ² ("HSBCTCI")	1,714,683,500	84.41%

Notes:

- As Sunco is a wholly-owned subsidiary of SHKP, SHKP is deemed to have interest in the 1,713,613,500 shares of the Company held by Sunco by virtue of Part XV of the Securities and Futures Ordinance ("SFO").
- Of these shares in the Company, HSBCTCI is deemed to be interested in the 1,713,613,500 shares of the Company held by SHKP for the purpose of Part XV of the SFO via its deemed interests in 1,077,423,147 shares in SHKP.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : Sun Hung Kai Properties Limited
SmarTone Telecommunications Holdings Limited

Financial year end date : 30 June

Registered address : P.O. Box 309, Ugland House, Grand Cayman, KY1-1104
Cayman Islands

Head office and principal place of business : MEGATOP, MEGA-iAdvantage, 399 Chai Wan Road, Chai Wan,
Hong Kong

Web-site address (if applicable) : www.sunevision.com

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Share registrar : Principal: Butterfield Fulcrum Group (Cayman) Limited
Branch: Computershare Hong Kong Investor Services Limited

Auditors : Deloitte Touche Tohmatsu

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group's principle business activities include IT infrastructure, Internet services and IT investments.

C. Ordinary shares

Number of ordinary shares in issue : 2,031,483,833

Par value of ordinary shares in issue : HK\$0.10

Board lot size (in number of shares) : 500

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio :
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Share options granted and remain outstanding : 9,960,000 share options were granted by the Company on 28th March, 2000 at the exercise price of HK\$10.38 per share and all options had expired at the close of business on 30 December 2005.

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4,115,500 share options were granted by the Company on 30 November 2000 at the exercise price of HK\$3.885 per share and all options had expired at the close of business on 14 November 2006.

4,925,000 share options were granted by the Company on 7 April 2001 at the exercise price of HK\$2.34 per share and all options had expired at the close of business on 19 March 2007.

2,250,000 share options were granted by the Company on 8 July 2002 at the exercise price of HK\$1.43 per share and all options had expired at the close of business on 7 July 2008.

3,350,000 share options were granted by the Company on 29 November 2003 at the exercise price of HK\$1.59 per share and all options had expired at the close of business on 28 November 2009.

3,330,000 share options were granted by the Company on 10 November 2005 at the exercise price of HK\$1.41 per share and all options had expired at the close of business on 9 November 2008.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Signed:

 Kwok Ping-luen, Raymond

 Kwok Ping-sheung, Walter

 Kwok Ping-kwong, Thomas

 Tsim Wing-kit, Alfred

 Chan Kui-yuen, Thomas

 So Chung-keung, Alfred

 Tung Chi-ho, Eric

 Wong Chin-wah

 So Wai-kei, Godwin

 Li On-kwok, Victor

 Cheung Wing-yui

 King Yeo-chi, Ambrose

 Wong Kai-man

 Siu Hon-wah, Thomas

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*