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SUCCESS

SUCCESS UNIVERSE GROUP LIMITED

實德環球有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00487)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 5 JUNE 2012**

The Board of Directors of the Company is pleased to announce that all the resolutions set out in the Notice of AGM were duly passed by shareholders of the Company by way of poll at the AGM.

At the Annual General Meeting of Success Universe Group Limited (the “**Company**”) held on 5 June 2012 (“**AGM**”), a poll was taken on all the proposed resolutions as set out in the notice of AGM dated 27 April 2012 (the “**Notice of AGM**”).

As at the date of the AGM, the total number of issued shares of the Company was 4,064,940,387 shares, which was the total number of shares entitling the holders to attend and vote for or against all the resolutions at the AGM. There were no restrictions on any shareholders to cast votes on any of the proposed resolutions at the AGM. No person has indicated in the circular of the Company dated 27 April 2012 containing, inter alia, the Notice of AGM that it/he/she intends to abstain from voting on or vote against any of the resolutions at the AGM.

The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the purpose of taking votes at the AGM. The poll results in respect of all the resolutions proposed at the AGM are as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
1.	To receive and adopt the Audited Financial Statements for the year ended 31 December 2011 together with the Report of Directors and the Independent Auditors’ Report thereon.	3,208,801,969 (100.00%)	0 (0.00%)
The resolution was duly passed as an ordinary resolution.			

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
2.	(i) To re-elect Mr. Chin Wing Lok, Ambrose as Director.	3,208,801,969 (100.00%)	0 (0.00%)
	The resolution was duly passed as an ordinary resolution.		
	(ii) To re-elect Mr. Choi Kin Pui, Russelle as Director.	3,208,801,969 (100.00%)	0 (0.00%)
	The resolution was duly passed as an ordinary resolution.		
	(iii) To re-elect Mr. Luk Ka Yee, Patrick as Director.	3,208,801,969 (100.00%)	0 (0.00%)
	The resolution was duly passed as an ordinary resolution.		
	(iv) To authorise the Board of Directors to fix the Directors' remuneration.	3,208,801,969 (100.00%)	0 (0.00%)
The resolution was duly passed as an ordinary resolution.			
3.	To appoint HLB Hodgson Impey Cheng Limited as Auditors and to authorise the Board of Directors to fix their remuneration.	3,208,801,969 (100.00%)	0 (0.00%)
	The resolution was duly passed as an ordinary resolution.		
4.	(A) To grant a general mandate to the Directors to repurchase shares of the Company.*	3,208,801,969 (100.00%)	0 (0.00%)
	The resolution was duly passed as an ordinary resolution.		
	(B) To grant a general mandate to the Directors to issue new shares of the Company.*	3,201,741,969 (99.78%)	7,060,000 (0.22%)
	The resolution was duly passed as an ordinary resolution.		
	(C) To extend the general mandate to issue new shares of the Company under Resolution No. 4(B) by the addition of the number of shares repurchased under Resolution No. 4(A).*	3,201,741,969 (99.78%)	7,060,000 (0.22%)
The resolution was duly passed as an ordinary resolution.			

* Please refer to the Notice of AGM for the full text of the resolutions.

By Order of the Board of Directors of
SUCCESS UNIVERSE GROUP LIMITED
Chiu Nam Ying, Agnes
Company Secretary

Hong Kong, 5 June 2012

As at the date of this announcement, the Board of Directors of the Company comprises two executive Directors, namely Mr. Yeung Hoi Sing, Sonny (Chairman) and Dr. Ma Ho Man, Hoffman (Deputy Chairman); one non-executive Director, namely Mr. Choi Kin Pui, Russelle; and three independent non-executive Directors, namely Mr. Luk Ka Yee, Patrick, Ms. Yeung Mo Sheung, Ann and Mr. Chin Wing Lok, Ambrose.