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SUCCESS

SUCCESS UNIVERSE GROUP LIMITED

實德環球有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00487)

PROPOSED CHANGE OF AUDITORS

The Board announces that Messrs. HLB Hodgson Impey Cheng will retire as auditors of the Company with effect from the conclusion of the AGM and the Board proposes to appoint HLB Hodgson Impey Cheng Limited as auditors of the Company, subject to the approval of the Shareholders at the AGM.

The board of the directors (the “Board”) of Success Universe Group Limited (the “Company”) announces that Messrs. HLB Hodgson Impey Cheng will retire as auditors of the Company with effect from the conclusion of the forthcoming annual general meeting of the Company (the “AGM”).

In March 2012, the practice of Messrs. HLB Hodgson Impey Cheng as partnership has been reorganised as HLB Hodgson Impey Cheng Limited. The Board considers that Messrs. HLB Hodgson Impey Cheng has merely changed its entity status from partnership to a limited company and it is in the interests of the Company and the shareholders of the Company (the “Shareholders”) as a whole if the auditors can continue to serve the Company and its subsidiaries. Therefore, an ordinary resolution for the appointment of HLB Hodgson Impey Cheng Limited as auditors of the Company for the subsequent year will be proposed at the AGM.

Messrs. HLB Hodgson Impey Cheng has confirmed that there are no matters in connection with its retirement that need to be brought to the attention of the Shareholders. The Board also confirms that there are no circumstances in respect of the proposed change of auditors that need to be brought to the attention of the Shareholders.

By order of the Board of
SUCCESS UNIVERSE GROUP LIMITED
Chiu Nam Ying, Agnes
Company Secretary

Hong Kong, 18 April 2012

As at the date of this announcement, the Board comprises two executive directors, being Mr. Yeung Hoi Sing, Sonny (Chairman) and Dr. Ma Ho Man, Hoffman (Deputy Chairman); one non-executive director, being Mr. Choi Kin Pui, Russelle; and three independent non-executive directors, being Mr. Luk Ka Yee, Patrick, Ms. Yeung Mo Sheung, Ann and Mr. Chin Wing Lok, Ambrose.