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SUCCESS

SUCCESS UNIVERSE GROUP LIMITED
實德環球有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 00487)

**POLL RESULT OF THE SPECIAL GENERAL MEETING
HELD ON 26 APRIL 2018**

The Board is pleased to announce that the resolution to approve the Acquisition Agreement and the transactions contemplated thereunder was duly passed by the Independent Shareholders by way of poll at the SGM held on 26 April 2018.

Reference is made to the circular dated 6 April 2018 (the “**Circular**”) issued by Success Universe Group Limited (the “**Company**”) and the notice of special general meeting (“**SGM**”) of the same date in relation to the sale and purchase agreement dated 13 February 2018 (the “**Acquisition Agreement**”) and the transactions contemplated thereunder. Unless the context otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULT OF THE SGM

The Board is pleased to announce that the ordinary resolution to approve the Acquisition Agreement and the transactions contemplated thereunder as set out in the notice of SGM (“**Resolution**”) was duly passed by the Independent Shareholders by way of poll at the SGM held on 26 April 2018.

As at the date of the SGM, the total number of issued Shares was 4,926,491,196. Mr. Yeung and his associates, holding 2,566,557,462 Shares, representing approximately 52.10% of the issued Shares as at the date of the SGM, were required under the Listing Rules to abstain from voting on the Resolution at the SGM. There was no Share entitling the Shareholders to attend and abstain from voting in favour of the Resolution at the SGM as set out in Rule 13.40 of the Listing Rules. No Shareholder has stated his/her/its intention in the Circular to abstain from voting on or to vote against the Resolution at the SGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote on the Resolution at the SGM was 2,359,933,734 Shares, representing approximately 47.90% of the issued Shares as at the date of the SGM. A total of 2,003,360,979 Shares were voted for the Resolution and there was no Share voted against the Resolution at the SGM. Due to an inadvertent error, part of the Shares beneficially owned by Mr. Yeung and his associates, being 401,544,500 Shares held in the Central Clearing and Settlement System, have voted for the Resolution but these votes have not been counted pursuant to the bye-laws of the Company. The result of the poll at the SGM in respect of the Resolution is set out as follows:

Resolution <i>(Note 1)</i>	Number of Shares represented by votes of the Independent Shareholders (approximate % based on total number of votes cast) <i>(Note 2)</i>	
	For	Against
To approve the Acquisition Agreement and the transactions contemplated thereunder.	1,601,816,479 (100%)	0 (0%)

Notes:

1. The full text of the Resolution was set out in the notice of SGM dated 6 April 2018.
2. The number of votes and percentage of voting Shares are based on the total number of the issued Shares held by the Independent Shareholders present at the SGM in person or by proxy.

As more than 50% of the votes from the Independent Shareholders were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company.

Tricor Tengis Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the purpose of the vote-taking at the SGM.

By order of the Board of
SUCCESS UNIVERSE GROUP LIMITED
Chiu Nam Ying, Agnes
Company Secretary

Hong Kong, 26 April 2018

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Yeung Hoi Sing, Sonny (Chairman) and Dr. Ma Ho Man, Hoffman (Deputy Chairman); one non-executive Director, namely Mr. Choi Kin Pui, Russelle; and three independent non-executive Directors, namely Ms. Yeung Mo Sheung, Ann, Mr. Chin Wing Lok, Ambrose and Mr. Chong Ming Yu.