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SUCCESS

SUCCESS UNIVERSE GROUP LIMITED
實德環球有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00487)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of Success Universe Group Limited (the “**Company**”) dated 13 February 2018 (the “**Announcement**”) in respect of, among others, the discloseable and connected transaction involving acquisition of the entire issued shares of and in Merchant Charm Limited and Massive Success Global Limited. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless stated otherwise.

As mentioned in the Announcement, the SGM will be convened and held for the Independent Shareholders to consider and, if thought fit, approve the Acquisition Agreement and the transactions contemplated thereunder. The SGM will be held at Boardroom 8, Lower Lobby, Renaissance Harbour View Hotel Hong Kong, 1 Harbour Road, Wanchai, Hong Kong on Thursday, 26 April 2018 at 2:30 p.m.. For the purpose of determining the Shareholders’ eligibility to attend and vote at the SGM, the register of members of the Company will be closed from Monday, 23 April 2018 to Thursday, 26 April 2018, both days inclusive, during which period no transfer of Share(s) will be effected. In order to be eligible to attend and vote at the SGM, all share transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not later than 4:30 p.m. (Hong Kong time) on Friday, 20 April 2018 for registration.

By order of the Board of
SUCCESS UNIVERSE GROUP LIMITED
Chiu Nam Ying, Agnes
Company Secretary

Hong Kong, 4 April 2018

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Yeung Hoi Sing, Sonny (Chairman) and Dr. Ma Ho Man, Hoffman (Deputy Chairman); one non-executive Director, namely Mr. Choi Kin Pui, Russelle; and three independent non-executive Directors, namely Ms. Yeung Mo Sheung, Ann, Mr. Chin Wing Lok, Ambrose and Mr. Chong Ming Yu.