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MACAU SUCCESS LIMITED

澳門實德有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00487)

POLL RESULT OF THE SPECIAL GENERAL MEETING

The Board is pleased to announce that at the SGM held on 26 May 2009, the proposed ordinary resolution approving, confirming and ratifying (as appropriate) the provision of the Additional Financial Assistance and the Further Financial Assistance by the Group to Pier 16 – Property Development was duly passed by the Shareholders by way of poll.

Reference is made to the circular dated 8 May 2009 issued by the Company to the Shareholders in relation to the provision of financial assistance by the Group to Pier 16 – Property Development (the “Circular”). Terms used herein shall have the same respective meanings as those defined in the Circular unless the context requires otherwise.

POLL RESULT OF THE SGM

The Board is pleased to announce that at the SGM held on 26 May 2009, the proposed ordinary resolution approving, confirming and ratifying (as appropriate) the provision of the Additional Financial Assistance and the Further Financial Assistance by the Group to Pier 16 – Property Development (the “Resolution”) was duly passed by the Shareholders by way of poll.

* *For identification purpose only*

As stated in the Circular, given that no Shareholder has any material interest in the provision of the Additional Financial Assistance and the Further Financial Assistance, no Shareholder was required to abstain from voting at the SGM. No person has indicated in the Circular that it/he/she intends to abstain from voting on or against the Resolution at the SGM.

As at the date of the SGM, (i) the total number of Shares in issue was 2,438,964,233 Shares; (ii) the total number of Shares entitling the holders to attend and vote for or against the Resolution at the SGM was 2,438,964,233 Shares; and (iii) none of these 2,438,964,233 Shares were Shares entitling the holder to attend and vote only against the Resolution at the SGM.

The branch share registrar of the Company in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the purpose of taking votes at the SGM. The poll result of the SGM are set out as follows:

The Resolution	Number of votes[#] (%)	
	For	Against
To approve, confirm and ratify (as appropriate) the provision of financial assistance by the Group to Pier 16 – Property Development as more particularly set out in the notice of the SGM dated 8 May 2009.	949,389,448 (100.00%)	0 (0.00%)

[#] Based on the total number of the Shares held by the Shareholders who voted at the SGM in person or by proxy or by corporate representative.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by the Shareholders as an ordinary resolution.

By Order of the Board of
MACAU SUCCESS LIMITED
Chiu Nam Ying, Agnes
Company Secretary

Hong Kong, 26 May 2009

As at the date of this announcement, the Board comprises two executive Directors, being Mr. Yeung Hoi Sing, Sonny (Chairman) and Mr. Ma Ho Man, Hoffman (Deputy Chairman); one non-executive Director, being Mr. Choi Kin Pui, Russelle; and three independent non-executive Directors, being Mr. Luk Ka Yee, Patrick, Mr. Yim Kai Pung and Ms. Yeung Mo Sheung, Ann.