



MACAU SUCCESS LIMITED

澳門實德有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 487)

RESULT OF SPECIAL GENERAL MEETING

Result of the SGM

At the SGM held on 25 April 2005, the ordinary resolution proposed to approve the Loan Agreement and the Option Deed and the respective transactions contemplated thereunder was duly passed by the Independent Shareholders by way of poll.

Reference is made to the circular (the "Circular") issued by the Company dated 7 April 2005. Terms used herein shall have the same respective meanings as those defined in the Circular unless the context requires otherwise.

RESULT OF THE SGM

As at the date of the SGM, (i) 852,222,801 Shares held by the Independent Shareholders were entitled to vote for or against the ordinary resolution (the "Resolution") proposed to approve the Loan Agreement and the Option Deed and the respective transactions contemplated thereunder; and (ii) there was no Shares entitling the holders to attend and vote only against the Resolution at the SGM.

At the SGM, the Resolution was duly passed by the Independent Shareholders by way of poll.

The branch share registrars of the Company in Hong Kong, Tengis Limited, acted as the scrutineer for the purpose of taking votes at the SGM. Set out below was the result of the SGM:

Ordinary resolution	Number of votes # (%)	
	For	Against
To approve the Loan Agreement and the Option Deed and the respective transactions contemplated thereunder	262,679,197 Shares (99.999%)	2,500 Shares (0.001%)
As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed.		

Based on the total number of the Shares held by the Independent Shareholders who voted at the SGM in person or by proxy.

By Order of the Board of
Macau Success Limited
Agnes N.Y. Chiu
Company Secretary

The Board comprises:

Executive Directors:

Mr. Yeung Hoi Sing, Sonny

Mr. Chan William

Mr. Lee Siu Cheung

Non-executive Director:

Mr. Choi Kin Pui, Russelle

Independent non-executive Directors:

Mr. Luk Ka Yee, Patrick

Mr. Yim Kai Pung

Ms. Yeung Mo Sheung, Ann

Hong Kong, 25 April 2005

* For identification purpose only