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MACAU SUCCESS LIMITED

澳門實德有限公司*

(Incorporated in Bermuda with limited liability)

**NOTICE OF INTRODUCTION
OF THE ENTIRE ISSUED SHARE CAPITAL OF
MACAU SUCCESS LIMITED
ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Number of shares in issue and to be issued	:	1,587,464,233 ordinary shares
Nominal value	:	HK\$0.01 each
Stock code for shares	:	487

Sponsor and Financial adviser



大福融資有限公司
TAI FOOK CAPITAL LIMITED

Unless otherwise defined, terms used herein shall have the same meanings as ascribed to them in the scheme document of Macau Success Limited (a company incorporated in Hong Kong with limited liability) dated 27th August, 2004 (the “Scheme Document”).

Copies of the Scheme Document required by the Listing Rules are available for information purposes only during normal business hours on any business day from the date of this notice up to and including 8th November, 2004 at the office of the sponsor and the financial adviser of the Company, Tai Fook Capital Limited, at 25th Floor, New World Tower, 16-18 Queen's Road Central, Hong Kong and the office of the solicitors of the Company, Iu, Lai & Li, at 20th Floor, Gloucester Tower, The Landmark, Central, Hong Kong.

Application has been made to the Stock Exchange for the listing of, and permission to deal in, the Newco Shares in issue and to be issued pursuant to the Scheme. Subject to the registration of the Court order sanctioning the Scheme and confirming the Capital Reduction with the Registrar of Companies in Hong Kong, the Scheme is expected to become effective on 8th November, 2004 and dealings in the Newco Shares are expected to commence at 9:30 a.m. on 9th November, 2004.

By Order of the Board of
Macau Success Limited
Agnes N. Y. Chiu
Company Secretary

The current Board comprises:

Executive Directors:

Mr. Yeung Hoi Sing, Sonny, Mr. Chan William and Mr. Lee Siu Cheung

Non-executive Director:

Mr. Choi Kin Pui, Russelle

Independent non-executive Directors:

Mr. Luk Ka Yee, Patrick, Mr. Yim Kai Pung and Ms. Yeung Mo Sheung, Ann

Hong Kong, 4th November, 2004

* *for identification purpose only*