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STELUX Holdings International Limited

寶光實業(國際)有限公司*

(Incorporated in Bermuda with limited liability)

website: <http://www.stelux.com>

Stock Code: 84

PROPOSED BONUS ISSUE OF SHARES

A bonus issue is proposed to be made on the basis of one bonus Share for every ten existing Shares held by the shareholders of the Company whose names appear on its register of members on Friday, 31st August 2012.

PROPOSED BONUS ISSUE OF SHARES

Reference is made to the announcement of Stelux Holdings International Limited (the “Company”) of its annual results for the year ended 31st March 2012. The board of directors of the Company (the “Board”) proposed a bonus issue on the basis of one share of HK\$0.10 of the Company (“Share”) for every ten existing Shares held by the shareholders of the Company on its register of members on Friday, 31st August 2012 (the “Bonus Issue”).

The Bonus Issue is conditional upon the approval of the shareholders of the Company at the annual general meeting of the Company for the year ended 31st March 2012 (the “AGM”) and the Listing Committee of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) granting a listing of and permission to deal in the Shares to be issued pursuant to the Bonus Issue (the “Bonus Shares”).

EXPECTED TIMETABLE

The expected timetable of the Bonus Issue is as follows:

** For identification purpose only*

Latest time for lodging transfers of the Shares.....	4:30 p.m. on Friday, 17 th August
for registration in order to qualify for attending and voting at the AGM	
Latest date and time for return of proxy form.....	11:30 a.m. on Tuesday, 21 st August
for the AGM	
Closure of the register of members of the Company.....	Monday, 20 th August to
for determining the identity of shareholders who	Thursday, 23 rd August
are entitled to attend and vote at the AGM	(both days inclusive)
AGM.....	11:30 a.m. on Thursday, 23 rd August
Announcement of poll results of the AGM.....	Thursday, 23 rd August
Last day of dealing in Shares on a cum-entitlement basis	Friday, 24 th August
for the Bonus Issue	
First day of dealing in Shares on an ex-entitlement basis	Monday, 27 th August
for the Bonus Issue	
Latest time for lodging transfers of the Shares.....	4:30 p.m. on Tuesday, 28 th August
for registration in order to qualify for the Bonus Issue	
Closure of the register of members of the Company.....	From Wednesday, 29 th August to
for determining the identity of shareholders who	Friday, 31 st August
are entitled to the Bonus Issue	(both days inclusive)
Record date for determining the identity of.....	Friday, 31 st August
shareholders who are entitled to the Bonus Issue	
Despatch of certificates for the Bonus Shares.....	Friday, 14 th September
First day of dealings in the Bonus Shares.....	Monday, 17 th September
on the Stock Exchange	

GENERAL

A circular setting out the details of the Bonus Issue and incorporating a notice of the AGM will be sent to the shareholders of the Company as soon as practicable.

On behalf of the Board
Caroline Chong
Company Secretary

Hong Kong, 27th June 2012

As at the date of this announcement, the Directors are:

Executive Directors:

Chumphol Kanjanapas (alias Joseph C.C. Wong) (*Chairman and Chief Executive Officer*),
Anthony Chu Kai Wah and Vincent Lau Tak Bui

Non-executive Directors:

Sakorn Kanjanapas, Wu Chun Sang (*independent*), Lawrence Wu Chi Man (*independent*)
and Agnes Kwong Yi Hang (*independent*)