

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

STELUX Holdings International Limited

寶光實業(國際)有限公司*

website: <http://www.stelux.com>

(Incorporated in Bermuda with limited liability)

(Stock Code: 84)

POSITIVE PROFIT ALERT

This announcement is made by Stelux Holdings International Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 (1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board of Directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that based on a preliminary review of the Group’s unaudited management accounts, the Group is expected to record a **significant increase in net profit** for the fiscal year ended 31 March 2012, as compared with the previous year. The increase is mainly attributable to continuous growth in the Group’s retail and wholesale businesses coupled with enhanced operating leverage.

Growth in Group turnover for the fourth quarter of the fiscal year ended 31 March 2012 remained resilient and comparable to the turnover performance of the third quarter, previously announced by the Company on 31 January 2012. As such, the expected net profit for the second half of the fiscal year will be higher than the net profit recorded in the previous corresponding period.

As at the date of this announcement, the Company is still in the course of finalising the Group’s audited annual results for the year ended 31 March 2012. Investors are advised to read carefully the audited financial results announcement of the Company for the year ended 31 March 2012, which is expected to be announced by the end of June 2012.

The Board wishes to remind investors that the information contained in this announcement represents a preliminary assessment based on the unaudited management accounts of the Group and such information has not been reviewed, confirmed and audited by the Company’s auditors.

Shareholders of the Company and potential investors are advised to exercise caution when dealing with shares of the Company.

On behalf of the Board
Stelux Holdings International Limited
Joseph C. C. Wong
Chairman & Chief Executive Officer

Hong Kong, 15th May 2012

As at the date of this announcement, the Directors are:

Executive Directors:

Chumphol Kanjanapas (alias Joseph C.C. Wong) (*Chairman and Chief Executive Officer*), Anthony Chu Kai Wah and Vincent Lau Tak Bui

Non-executive Directors:

Sakorn Kanjanapas, Wu Chun Sang (*independent*), Lawrence Wu Chi Man (*independent*) and Agnes Kwong Yi Hang (*independent*)

** For identification purpose only*