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STELUX Holdings International Limited

寶光實業(國際)有限公司*

incorporated in Bermuda with limited liability

website: <http://www.stelux.com>

Stock Code: 84

Completion of the Disposal of the Optical Business

References are made to the announcement of Stelux Holdings International Limited (the “**Company**”) dated 26 January 2018, the Company’s circular dated 22 March 2018 (the “**Circular**”) and the Company’s announcements dated 19 April 2018 and 18 May 2018. Unless otherwise defined herein, terms defined in the Circular have the same meanings in this announcement.

Completion of the Disposal

The board of directors (the “**Board**”) of the Company is pleased to announce that the Disposal was completed on 1 June 2018.

The agreements (the “**Transitional Services Agreements**”) in respect of the Shared Services Arrangement, the Trademark Licensing Arrangement, the Lease Management Arrangement and the Property Arrangement (referred to in the Circular collectively as the Proposed Continuing Connected Transactions) were entered into at Completion by the relevant parties. The terms of the Transitional Services Agreements are as set out in the section headed “THE PROPOSED CONTINUING CONNECTED TRANSACTIONS AND PARTIAL TERMINATION OF EXISTING TENANCY AGREEMENT” in the Circular.

Conditional Special Distribution

As noted in the Company’s announcement dated 18 May 2018, the register of members of the Company will be closed from Tuesday, 5 June 2018 to Wednesday, 6 June 2018, both days inclusive, during which period no transfer of Shares will be registered. The Conditional Special Distribution in cash of HK\$0.19 per Share will be payable to Shareholders whose names appear on the register of members of the Company on Wednesday, 6 June 2018.

Payment of the Conditional Special Distribution is expected to be made on or before 19 June 2018.

By order of the Board
Caroline Chong
Company Secretary

Hong Kong, 1 June 2018

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Chumphol Kanjanapas (also known as Joseph C.C. Wong) (*Chairman and Chief Executive Officer*) and Wallace Kwan Chi Kin (*Chief Financial Officer*)

Independent Non-executive Directors:

Wu Chun Sang, Lawrence Wu Chi Man and Agnes Kwong Yi Hang

**For identification purposes only*