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STELUX Holdings International Limited

寶光實業(國際)有限公司*

Incorporated in Bermuda with limited liability

website: <http://www.stelux.com>

Stock Code: 84

PROFIT WARNING

This Announcement is made by Stelux Holdings International Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap 571 Laws of Hong Kong) (the “SFO”).

The Group wishes to inform shareholders and potential investors of the Company that based on information currently available to the board of directors of the Company (the “Board”), the Group is expected to record an increase in loss attributable to equity holder of the Company for the six months ended 30 September 2016 as compared with that for the same period in 2015.

The anticipated consolidated net loss is mainly attributable to a decrease in turnover and gross profit caused by persistent weak retail sentiment and cautious consumer spending as a result of overall economic slowdown.

The information contained in this Announcement has not been reviewed or audited by the Company’s auditors and is only based on the Board’s preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2016. The Group is still in the course of finalizing its accounts which are subject to further review and assessment by the Board. Therefore, the Group’s results for the six months ended 30 September 2016 may be different from the information set out in this Announcement. The Group is expected to publish its interim results for the six months ended 30 September 2016 on 24 November 2016.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board

Joseph C. C. Wong

Chairman and Chief Executive Officer

Hong Kong, 12 October 2016

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Chumphol Kanjanapas (also known as Joseph C. C. Wong) (*Chairman and Chief Executive Officer*) and Wallace Kwan Chi Kin (*Chief Financial Officer*)

Non-Executive Directors:

Sakorn Kanjanapas, Wu Chun Sang (independent), Lawrence Wu Chi Man (independent) and Agnes Kwong Yi Hang (independent)

* For identification purpose only