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STELUX Holdings International Limited

寶光實業(國際)有限公司*

Incorporated in Bermuda with limited liability

Website: <http://www.stelux.com>

Stock Code: 84

RESIGNATION OF NON-EXECUTIVE DIRECTORS

The Board announces that Ms. Ma Xuezheng (also known as Mary Ma) and Mr. Wong Yu Tsang Alex (also known as Alex Wong) have tendered their resignations as non-executive directors of the Company, such resignations to take effect on the Early Redemption Date (as defined below).

Reference is made to the announcement of Stelux Holdings International Limited (the “**Company**”) published today with respect to the Company having moved the maturity date of its HK\$371,022,600 convertible bonds due 2017 (the “**Convertible Bonds**”) forward to 30 September 2016 or such earlier date as may be notified by the Company to the holder of the Convertible Bonds with not less than five days’ notice (the “**Early Redemption Date**”).

The board of directors of the Company (the “**Board**”) announces that Ms. Ma Xuezheng (also known as Mary Ma) and Mr. Wong Yu Tsang Alex (also known as Alex Wong) have tendered their resignations as non-executive directors of the Company, such resignations to take effect on the Early Redemption Date due to the early redemption of the Convertible Bonds on such date.

Ms. Ma has also correspondingly tendered her resignation as a member of the Audit Committee, Corporate Governance Committee, Remuneration Committee and Strategy Committee; whilst Mr. Wong has correspondingly tendered his resignation as a member of the Audit Committee, Corporate Governance Committee, Nomination Committee and Strategy Committee, each of which is to take effect on the Early Redemption Date.

Ms. Ma and Mr. Wong have each confirmed that they have no disagreement with the Board and that there are no matters which need to be brought to the attention of the shareholders of the Company with respect to their resignations.

The Board would like to express its sincerest appreciation to Ms. Ma and Mr. Wong for their valuable contribution and support to the Stelux group during their terms of office.

On behalf of the Board
Joseph C.C. Wong
Chairman and Chief Executive Officer

Hong Kong, 23 June 2016

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Chumphol Kanjanapas (also known as Joseph C. C. Wong) (*Chairman and Chief Executive Officer*) and Wallace Kwan Chi Kin (*Chief Financial Officer*)

Non-Executive Directors:

Sakorn Kanjanapas, Ma Xuezheng (also known as Mary Ma), Wong Yu Tsang Alex (also known as Alex Wong), Wu Chun Sang (independent), Lawrence Wu Chi Man (independent) and Agnes Kwong Yi Hang (independent)

* *For identification purpose only*