



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/4/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Lijun International Pharmaceutical (Holding) Co., Ltd.

Date Submitted 6 May 2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

| (1) Stock code : <u>2005</u> Description : <u>Lijun International Pharmaceutical (Holding) Co., Ltd.</u> |                       | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|--|-----------------------|------------------------|--|---|
| Balance at close of preceding month  | <u>10,000,000,000</u> | <u>HK\$0.02</u>        | <u>HK\$200,000,000</u>                 |   |
| Increase/(decrease)  | <u>-</u>              | <u>-</u>               | <u>-</u>                               |   |
| Balance at close of the month  | <u>10,000,000,000</u> | <u>HK\$0.02</u>        | <u>HK\$200,000,000</u>                 |   |
| (2) Stock code : <u>N/A</u> Description : _____  |                       | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month  | _____                 | _____                  | _____                                  |   |
| Increase/(decrease)  | _____                 | _____                  | _____                                  |   |
| Balance at close of the month  | _____                 | _____                  | _____                                  |   |

## 2. Preference Shares

|                                     |            |                          |  |   |
|-------------------------------------|------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |   |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                    |  | _____   |
| Balance at close of the month       |            | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |            |                                |  |   |
|-------------------------------------|------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |   |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                          | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                          |  | _____   |
| Balance at close of the month       |            | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$200,000,000**

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## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |          | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)      |                         |                                |
| Balance at close of preceding month   | <u>2,929,925,385</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Increase/ (decrease) during the month | <u>-</u>               | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Balance at close of the month         | <u>2,929,925,385</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| <u>1. N/A</u><br><u>( / / )</u><br><u>shares</u>   |                           |           |                            |        |  |   |
| <i>(Note 1)</i>  |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) | -      |  |   |
|  |                           |           | (Preference shares)        | -      |  |   |
|  |                           |           | (Other class)              | -      |  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | -      |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| <b>1. N/A</b>  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| <b>2. N/A</b>  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| <b>3. N/A</b>  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| <b>4. N/A</b>  |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
|  |                                 |   |                                  | Total B. (Ordinary shares) -              |  |  |
|  |                                 |   |                                  | (Preference shares) -                     |  |  |
|  |                                 |   |                                  | (Other class) -                           |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted and Purchased and Cancelled during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|--|------------------------------|--|---|
| 1. N/A   |                                |                                    |  |                              |  |   |
| Stock code (if listed)   |                                |                                    |  |                              |  |   |
| Class of shares  |                                |                                    |  |                              |  |   |
| issuable ( <i>Note 1</i> )   |                                |                                    |  |                              |  |   |
| Subscription price   |                                |                                    |  |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   |                                | ( / / )                            |  |                              |  |   |
| 2. N/A   |                                |                                    |  |                              |  |   |
| Stock code (if listed)   |                                |                                    |  |                              |  |   |
| Class of shares  |                                |                                    |  |                              |  |   |
| issuable ( <i>Note 1</i> )   |                                |                                    |  |                              |  |   |
| Subscription price   |                                |                                    |  |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   |                                | ( / / )                            |  |                              |  |   |
| 3. N/A   |                                |                                    |  |                              |  |   |
| Stock code (if listed)   |                                |                                    |  |                              |  |   |
| Class of shares  |                                |                                    |  |                              |  |   |
| issuable ( <i>Note 1</i> )   |                                |                                    |  |                              |  |   |
| Subscription price   |                                |                                    |  |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   |                                | ( / / )                            |  |                              |  |   |
| 4. N/A   |                                |                                    |  |                              |  |   |
| Stock code (if listed)   |                                |                                    |  |                              |  |   |
| Class of shares  |                                |                                    |  |                              |  |   |
| issuable ( <i>Note 1</i> )   |                                |                                    |  |                              |  |   |
| Subscription price   |                                |                                    |  |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   |                                | ( / / )                            |  |                              |  |   |
| Total C. (Ordinary shares) - _____<br>(Preference shares) - _____<br>(Other class) - _____ |                                |                                    |  |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3. N/A<br><br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | -  |   |
| (Preference shares)   | -  |   |
| (Other class)   | -  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | _____   |

For Main Board and GEM listed issuers

| Type of Issue |  | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|--|---|
| 5.            | Scrip dividend<br>At price : State currency _____      | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )               | _____<br>_____<br>N/A   |
| 6.            | Repurchase of shares                                   | Class of shares repurchased _____<br>(Note 1)<br>Repurchase date : (dd/mm/yyyy)<br>Cancellation date : (dd/mm/yyyy)<br>AGM approval date: (dd/mm/yyyy) | _____<br>_____<br>N/A   |
| 7.            | Redemption of shares                                   | Class of shares redeemed _____<br>(Note 1)<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                        | _____<br>_____<br>N/A   |
| 8.            | Consideration issue<br>At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )               | _____<br>_____<br>N/A   |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                                    | ( / / )  | ( / / )   |
|                            |  |  | N/A   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
|                            |  |  | N/A   |
|                            |  | Total E. (Ordinary shares) - _____                                   | _____   |
|                            |  | (Preference shares) - _____  | _____   |
|                            |  | (Other class) - _____  | _____   |

|   |             |
|---|-------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) - _____ |
|   | (2) - _____ |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | - _____     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | - _____     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |             |

