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利君國際醫藥(控股)有限公司

Lijun International Pharmaceutical (Holding) Co., Ltd.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2005)

PROFIT GROWTH

The Board wishes to inform the shareholders of the Company and investors that based on its preliminary unaudited management accounts for the year ended 31 December 2009, the Group's unaudited profit attributable to the shareholders for the year ended 31 December 2009 is expected to increase by over 100% as compared with the same period of last year.

Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of the directors (the "**Board**") of Lijun International Pharmaceutical (Holding) Co., Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to inform the shareholders of the Company and investors that based on the Group's preliminary unaudited management accounts for the year ended 31 December 2009, the Group's unaudited profit attributable to the shareholders for the year ended 31 December 2009 is expected to increase by over 100% as compared with the same period of last year, which is mainly due to market consolidation and continued improvement in the business environment, which enabled the

Group to increase sales volume at relatively stable selling price level, together with the improvement of production management brought about by the Group's effective control measures on production costs, achieved an increase in gross profit margin. For information purpose, the Group's audited profit attributable to the shareholders for the year ended 31 December 2008 was approximately HK\$102,106,000.

This announcement is derived from the preliminary calculations by the Company's management based on the Group's unaudited management accounts. As such draft management accounts have not yet been finalized and will be subject to further review and approval by the Board, and is not based on any figures nor information that has been audited or reviewed by the auditor of the Company, the information contained in this announcement is only a preliminary estimate of the Company. It is expected that the Group will announce its audited consolidated financial results for the year ended 31 December 2009 before the end of March 2010.

Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Sze Wing Kin, Pierre
Company Secretary

Hong Kong, 25 February 2010

As at the date of this announcement, the Board comprises Mr. Wu Qin, Mr. Qu Jiguang, Mr. Huang Chao, Mr. Xie Yunfeng, Ms. Sun Xinglai, Mr. Wang Xianjun, Mr. Duan Wei, Ms. Zhang Guifu, Mr. Bao Leyuan and Ms. Gao Shuping as executive Directors, Mr. Liu Zhiyong as non-executive Director, and Mr. Wang Yibing, Mr. Leung Chong Shun and Mr. Chow Kwok Wai as independent non-executive Directors.