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利君國際醫藥(控股)有限公司

Lijun International Pharmaceutical (Holding) Co., Ltd.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2005)

ANNOUNCEMENT

Reference is made to the announcements (“**Announcements**”) of Lijun International Pharmaceutical (Holding) Co., Ltd. (the “**Company**”) dated 17 May 2007, 21 May 2007, 15 August 2007, 29 August 2007, 26 September 2008, 8 June 2009, 28 August 2009 and 14 December 2009 as well as the next day disclosure returns (“**Next Day Disclosure Returns**”) of the Company dated 23 November 2009, 3 December 2009, 9 December 2009 and 17 December 2009 in relation to the HK Dollar Settled Zero Coupon Convertible Bonds due 2010 of an aggregate principal amount of RMB160 million issued by the Company (the “**Bonds**”).

The Directors are pleased to announce that, as disclosed by the Announcements and Next Day Disclosure Returns, RMB94 million in principal amount of the Bonds has been converted whilst RMB66 million in principal amount of the Bonds has been purchased by the Company and cancelled since the issuance of the Bonds on 30 May 2007. Accordingly, the Bonds have entirely been converted or cancelled as of 17 December 2009.

By order of the Board
Sze Wing Kin, Pierre
Company Secretary

Hong Kong, 18 December 2009

As at the date of this announcement, the Board comprises Mr. Wu Qin, Mr. Qu Jiguang, Mr. Huang Chao, Mr. Xie Yunfeng, Ms. Sun Xinglai, Mr. Wang Xianjun, Mr. Duan Wei, Ms. Zhang Guifu, Mr. Bao Leyuan and Ms. Gao Shuping as executive Directors, Mr. Liu Zhiyong as non-executive Director, and Mr. Wang Yibing, Mr. Leung Chong Shun and Mr. Chow Kwok Wai as independent non-executive Directors.