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利君國際醫藥(控股)有限公司

Lijun International Pharmaceutical (Holding) Co., Ltd.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2005)

PROFIT GROWTH

The Board wishes to inform the shareholders of the Company and investors that based on its preliminary unaudited management accounts for the six months ended 30 June 2009, the Group's unaudited profit attributable to the shareholders for the six months ended 30 June 2009 is expected to be close to the Group's profit attributable to the shareholders for the year ended 31 December 2008.

Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of the directors (the "**Board**") of Lijun International Pharmaceutical (Holding) Co., Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to inform the shareholders of the Company and investors that based on the Group's preliminary unaudited management accounts for the six months ended 30 June 2009, the Group's unaudited profit attributable to the shareholders for the six months ended 30 June 2009 (the "**Period**") is expected to be close to the Group's profit attributable to the shareholders for the year ended

31 December 2008, which is mainly due to market consolidation and continued improvement in the business environment, which enabled the Group to increase sales volume at relatively stable selling price level and achieved an increase in gross profit margin. For information purpose, the Group's audited profit attributable to the shareholders for the year ended 31 December 2008 was approximately HK\$102,106,000.

This announcement is derived from the preliminary calculations by the Company's management based on the Group's unaudited management accounts. As such draft management accounts have not yet been finalized and will be subject to further review and approval by the Board, and is not based on any figures nor information that has been audited or reviewed by the auditor of the Company, the information contained in this announcement is only a preliminary estimate of the Company. Detailed financial results of the Group for the Period will be disclosed in the interim results announcement and interim report which are expected to be published in September 2009.

Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Sze Wing Kin, Pierre
Company Secretary

Hong Kong, 10 July 2009

As at the date of this announcement, the Board comprises Mr. Wu Qin, Mr. Qu Jiguang, Mr. Huang Chao, Mr. Xie Yunfeng, Ms. Sun Xinglai, Mr. Wang Xianjun, Mr. Duan Wei, Mr. Wang Zhizhong, Ms. Zhang Guifu, Mr. Bao Leyuan as executive Directors, Mr. Liu Zhiyong as non-executive Director, and Mr. Wang Yibing, Mr. Leung Chong Shun and Mr. Chow Kwok Wai as independent non-executive Directors.