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石四藥集團有限公司 SSY Group Limited

(formerly known as Lijun International Pharmaceutical (Holding) Co., Ltd. 利君國際醫藥(控股)有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2005)

CONDITIONAL CASH OFFER BY



BNP PARIBAS

ON BEHALF OF SSY GROUP LIMITED TO BUY-BACK UP TO 150,000,000 SHARES FOR HK\$3.30 IN CASH PER SHARE DELAY IN DESPATCH OF OFFER DOCUMENT

Pursuant to Rule 8.2 of the Takeovers Code, the Offer Document should be sent to the Independent Shareholders within 21 days of the date of the Announcement, namely, on or before 23 July 2015. As additional time is required to finalise the Offer Document, the Company has applied to the Executive for its consent to extend the date of despatch to a date no later than 31 July 2015.

INTRODUCTION

Reference is made to the announcement dated 2 July 2015 issued by the Company in connection with a voluntary conditional cash offer to be made by BNPP Securities on behalf of the Company to repurchase up to 150,000,000 Shares in aggregate, representing approximately 5.05% of the entire issued share capital of the Company as at the date of this announcement, at the price of HK\$3.30 per Share (the “**Announcement**”).

All capitalised terms used herein, unless otherwise defined, have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF OFFER DOCUMENT

Pursuant to Rule 8.2 of the Takeovers Code, the Offer Document should be sent to the Independent Shareholders within 21 days of the date of the Announcement, namely, on or before 23 July 2015.

As additional time is required to finalise the Offer Document, including the valuation report and the letter from the independent financial adviser to be included therein, the Company has applied to the Executive for its consent to extend the date of despatch to a date no later than 31 July 2015. An announcement will be made upon the despatch of the Offer Document.

By Order of the Board
Chow Hing Yeung
Company Secretary

Hong Kong
23 July 2015

As at the date of this announcement, the Board comprises Mr. Qu Jiguang, Mr. Wang Xianjun and Mr. Su Xuejun as executive Directors, and Mr. Wang Yibing, Mr. Leung Chong Shun and Mr. Chow Kwok Wai as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.