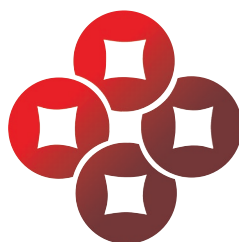


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小魚盈通控股有限公司

SMART FISH WEALTHLINK HOLDINGS LIMITED

(Formerly known as Central Wealth Group Holdings Limited 中達集團控股有限公司)

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

DISCLOSEABLE TRANSACTION: ACQUISITIONS OF LISTED SECURITIES

The Board announces that in a series of transactions conducted during 23 February 2025 to 23 February 2026, the Group has acquired of an aggregate 17,421,000 CMBC Shares on the open market at a total consideration of approximately HK\$26,464,354 (excluding transaction costs).

As one or more applicable percentage ratio(s) (as defined under the Listing Rules) in respect of the Acquisitions exceed 5% but less than 25%, the Acquisitions constitute a discloseable transaction on the part of the Company under Chapter 14 of the Listing Rules.

THE ACQUISITIONS

During 23 February 2025 to 23 February 2026, the Group acquired 17,421,000 CMBC Shares on the open market at a total consideration of HK\$26,464,354 (excluding transaction costs). The average price (excluding stamp duty and related expenses) for the Acquisitions of each CMBC Share was approximately HK\$1.52 per CMBC Share. The total consideration of approximately HK\$26,495,000 (including transaction costs) would be financed by the Group's existing financial resources.

As the Acquisitions were conducted in the open market, the identities of the counterparties of the Acquisitions cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the counterparties and the ultimate beneficial owner(s) of the counterparties of the Acquired Shares are Independent Third Parties.

The Acquired Shares represent approximately 1.59% of the total issued share capital of CMBC as at the date of this announcement.

As of the date of this announcement, the Group holds an aggregate of 25,785,250 CMBC Shares, representing approximately 2.35% of the issued share capital of CMBC after the Acquisitions.

INFORMATION ON CMBC

CMBC is a company listed on the Main Board of the Stock Exchange (stock code: 1141). CMBC is a company incorporated in Bermuda with limited liability and is an investment holding company. The CMBC Group is principally engaged in the securities business, investment and financing and asset management and advisory business.

Set out below is the financial information of CMBC extracted from its published financial results for the financial years ended 31 December 2023 and 2024 respectively:

	For the year ended 31 December 2023	For the year ended 31 December 2024
	<i>HK\$'000</i>	<i>HK\$'000</i>
	(Audited)	(Audited)
Revenue	493,894	346,545
Profit (Loss) before taxation	(560,986)	68,102
Profit (Loss) after taxation	(572,306)	50,792
Net asset value	1,252,702	1,388,770

Based on the latest annual results of CMBC, the CMBC Group has an audited net asset value of approximately HK\$1,252,702,000 as at 31 December 2023 and HK\$1,388,770,000 as at 31 December 2024 respectively.

REASONS FOR THE ACQUISITIONS

The Group is principally engaged in securities dealing business, financial investments and money lending business. As disclosed in the announcements of the Company dated 2 October and 21 October 2025, the Group has also commenced its short drama business with adoption of AI technologies.

After due and careful consideration of the information relating to CMBC including its financial performance and business prospects, the Directors hold positive views towards the prospects of CMBC. The CMBC Shares acquired by the Group will be classified as Financial Assets at Fair Value Through Other Comprehensive Income (FVTOCI) in the financial statements of the Group.

The Directors hold positive views towards the prospects of CMBC and are of the view that the Acquisitions provide the Group with a good investment opportunity to expand its investment portfolio with quality assets and believe that the Acquisitions are attractive investments which will provide satisfactory return.

The Acquisitions were made at market prices in the open market and the Board is of the view that the Acquisitions are on normal commercial terms and are fair and reasonable and in the interests of the Company and its Shareholders as a whole.

The Group intends to acquire further CMBC Shares on market and further announcement(s) will be made as and when appropriate if such further acquisition(s) will result in higher transaction classification under Chapter 14 of the Listing Rules.

LISTING RULES IMPLICATION

As one or more applicable percentage ratio(s) (as defined under the Listing Rules) in respect of the Acquisitions exceed 5% but less than 25%, the Acquisitions constitute a discloseable transaction on the part of the Company under Chapter 14 of the Listing Rules and are subject to notification and announcement requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings when used herein:

“Acquired Shares”	17,421,000 CMBC Shares, representing approximately 1.59% of the entire issued share capital of CMBC as at the date of this announcement
“Acquisitions”	the acquisitions of the Acquired Shares by the Group on the Stock Exchange
“Board”	board of the Directors
“CMBC”	CMBC Capital Holdings Limited, a company incorporated in Bermuda with limited liability and the issued shares of which are listed on Main Board of the Stock Exchange
“CMBC Group”	CMBC and its subsidiaries
“CMBC Shares”	ordinary shares in the share capital of CMBC
“Company”	Smart Fish Wealthlink Holdings Limited, a company incorporated in Bermuda with limited liability and the issued Shares are listed on Main Board of the Stock Exchange
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Director(s)”	director(s) of the Company from time to time
“Group”	the Company together with its subsidiaries
“Hong Kong”	Hong Kong Special Administrative Region of the PRC

“Independent Third Party(ies)”	any person(s) or company(ies) and their respective ultimate beneficial owner(s), to the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, are not connected persons of the Company and are third parties independent of the Company and its connected persons in accordance with the Listing Rules
“Listing Rules”	The Rules Governing the Listing of Securities on the Stock Exchange
“Share(s)”	ordinary share(s) in the share capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“HK\$”	Hong Kong dollar(s), the lawful currency of Hong Kong
“%”	per cent.

By order of the Board
Smart Fish Wealthlink Holdings Limited
Chen Xiaodong
Executive Director

Hong Kong, 23 February 2026

As at the date of this announcement, the Board comprises the following directors:

Executive Directors

Mr. Chen Changjiong (*Chairman*)
Mr. Chen Xiaodong (*Vice Chairman*)
Mr. Yu Qingrui
Mr. Wang Jinsong
Mr. Pang Min Quan
Dr. Foo Seck Chyn

Independent Non-executive Directors

Mr. Chan Ngai Fan
Mr. Wu Ming
Ms. Li Meifeng